

ANNOUNCEMENT OF THE RESULTS OF THE VOLUNTARY TENDER OFFER OF 'LEONIDSPORT B.V.' TO THE SHAREHOLDERS OF THE COMPANY "THESSALONIKI PORT AUTHORITY SOCIETE ANONYME" FOR THE ACQUISITION OF UP TO 2.116.800 COMMON REGISTERED VOTING SHARES AT A PURCHASE PRICE OF 27,00 EURO PER SHARE IN CASH

21 February 2025

1. Pursuant to Article 23 of Law 3461/2006 (the "**Law**"), the company "LEONIDSPORT B.V." (hereinafter the "**Offeror**") announces the results of the voluntary tender offer (hereinafter the "**Tender Offer**"), which it submitted on 10 January 2025 (hereinafter the "**Tender Offer Date**"), for the acquisition of a maximum number of 2,116.800 common registered, voting shares of the company named " THESSALONIKI PORT AUTHORITY SOCIETE ANONYME" (hereinafter the "**Company**"), with a nominal value of € 3,00 each, which were not held directly or indirectly by the Offeror and the Persons Acting in Concert with the Offeror on the Tender Offer Date (hereinafter the "**Tender Offer Shares**"), representing 21.00% of the paid-up share capital and voting rights of the Company, for a consideration of €27.00 per Share (the "**Offered Price**").

In connection with the Tender Offer, the Offeror and the Persons Acting in Concert with the Offeror did not directly or indirectly hold any Shares and voting rights in the Company as at the Tender Offer Date. Other than these, there are no other persons within the meaning of Article 2(e) of the Law acting in concert with the Offeror or persons controlled by the Offeror within the meaning of Article 3 para. 1 (c) of Law 3556/2007.

*Words and phrases and the combination of words and phrases in initial capital letters, the definition of which is given in the Information Memorandum prepared by the Offeror, approved by the Board of Directors of the Capital Markets Commission (the "**HCMC**") on 22 January 2025 and published in accordance with the Law, shall have the same meaning when used in this announcement, unless otherwise defined herein or otherwise apparent from the context.*

2. The acceptance period of the Tender Offer started on 23.01.2025 and ended on 20.02.2025 (hereinafter the "**Acceptance Period**"). During the Acceptance Period, no Acceptance Declaration was submitted.

3. During the period from the date of the Tender Offer until the end of the Acceptance Period, the Offeror acquired, through the Athens Exchange Market, a total of two hundred sixty thousand four hundred twenty (260.420) Shares of the Company, representing approximately 2,58% of the total paid-up share capital and voting rights of the Company at a price per Share equal to the Offered Price.

4. Therefore, following the expiration of the Acceptance Period, the Offeror will hold a total of two hundred sixty thousand four hundred twenty (260.420) Shares, representing 2,58% of the paid-up share capital and voting rights of the Company.

Advisor for the Offeror

Alpha Bank S.A. acted as Advisor to the Offeror in the context of the Tender Offer.