

Athens, 17.01.2025

ADMISSION AND COMMENCEMENT OF TRADING OF 17,049 NEW SHARES OF "ATTICA BANK S.A." FROM THE SHARE CAPITAL INCREASE DUE TO THE CONVERSION OF ADDITIONAL TIER 1 CAPITAL INSTRUMENTS TO COMMON SHARES OF THE BANK

ATTICA BANK S.A. (hereinafter "**Attica Bank**" or the "**Bank**") announces that:

(a) On 17.01.2025, the Athens Stock Exchange approved the admission to trading on the Main Market of the Athens Stock Exchange of 17,049 new ordinary registered shares of the Bank with voting rights and a nominal value of EUR 0.05 each (the "**New Shares**"), resulting from the mandatory conversion of 151 bonds, each with a nominal value of €100,000, which had been issued as Additional Tier 1 (AT1) capital instruments under Articles 52-54 of Regulation (EU) No. 575/2013 by "PANCRETA COOPERATIVE BANK" (i.e. "PANCRETA BANK S.A." under its former legal form as a cooperative credit institution), which the Bank fully and automatically succeeded upon the merger by its absorption by the Bank, concluded on 04.09.2024.

(b) On 20.01.2025, the trading of the New Shares is expected to commence on the Main Market of the Athens Stock Exchange (regulated market according to Law 4514/2018).

On the date of commencement of trading, the New Shares will be credited to the shares and securities accounts of the beneficiaries maintained in the Dematerialized Securities System (D.S.S).

Given the New Shares are of the same class as the Bank's shares already admitted to trading on the Main Market of the Athens Stock Exchange and represent, over a period of 12 months, less than 30 % of the number of shares of the same class already admitted to trading on the Main Market, for their admission to trading the publication of a prospectus is not required, pursuant to the exception provided in paragraph 5 (b) of article 1 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market.

For further information, investors may communicate through the following email: info@atticabank.gr.

ATTICA BANK S.A.