

Announcement

Issuance of a common secured bond loan

ELLAKTOR S.A. (hereinafter referred to as the "Company"), informs the investing public that its wholly owned subsidiary AKTOR CONCESSIONS SINGLE MEMBER S.A. (the "Issuer") has proceeded with the issuance of Common Secured Bond Loan amounting to €275m. Particularly:

On 23.12.2024, AKTOR CONCESSIONS S.A. issued a Common Secured Bond Loan in accordance with the provisions of Law 4548/2018 and art. 14 of Law 3156/2003, as specifically outlined in the "Programme for the issuance of a common secured bond loan" dated 23.12.2024. The bond loan was issued for the purpose of refinancing the Issuer's existing borrowings and to cover general corporate purposes.

The bond loan will be fully subscribed by Piraeus Bank S.A., which has been appointed as bondholder agent and paying agent.

Following the successful fulfilment of the conditions precedent, the Issuer proceeded on 28.1.2025, with the issuance of bonds totaling €177m, which were subscribed by Piraeus Bank S.A.

The above information is provided in compliance with the Regulations of the European Parliament ((EU) 596/2014) the European Council and the Athens Stock Exchange.

Kifissia, 29.01.2025