

Announcement of regulated information of L 3556/2007 Notification of significant changes in voting rights

ELLAKTOR S.A. (the "Company" or "Issuer") informs (L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on January 16th, 2025, by a shareholder, as follows:

REGGEBORGH INVEST B.V. (the "REGGEBORGH") acquired 10,400,000 (Call Option) shares / voting rights of the Issuer, i.e. 2.9868% of the total voting rights of the Issuer, via an Over the Counter (OTC) transaction, that took place on 13 January 2025.

As a result, its participation in the share capital of the Issuer was as follows:

1. Number of shares and an equal number of voting rights (attached to shares):

- (i) Direct participation: 51.142% (i.e. 178,072,350 ordinary voting registered shares) from 48.1515% (i.e. 167,672,350 ordinary voting registered shares)
- (ii) Indirect participation: 0% (i.e. 0 common voting registered shares).

Total participation and voting rights (directly (i) and indirectly (ii)): 51.142% (i.e. 178,072,350 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA. After the deduction of the own shares of the Company, REGGEBORGHs' possession equals to 51.259%.

2. Financial Instruments, according to the article 11 par. 1.b of the L. 3556/2007, i.e. the remaining Call Option of 1.493% voting rights (i.e. 5,200,000 common registered shares with voting rights of the Company); the option exercise/conversion period is 36 months starting from 06.05.2022 and the expiration date on 06.05.2025.

Number of shares and an equal number of voting rights (attached to shares) after the possible acquisition of the Call Option:

Total participation and voting rights (total position 1 and 2): 52.635% voting rights (i.e. 183,272,350 common registered shares with voting rights), unchanged. After the deduction of the own shares of the Company, REGGEBORGHs' possession equals 52.756%

Additional information

The call option of Reggeborgh Invest B.V. is subject to a physical or financial (cash) settlement at the discretion of the holder of the call option shares. Reggeborgh Invest B.V. is not entitled to exercise the voting rights attached to the call option shares during the call option period.

The notification is made by REGGEBORGH INVEST B.V. since its participation in the voting rights of the Issuer has exceeded the threshold of 50%.

Reggeborgh Invest B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007.

Kifissia, January 16th, 2025