

Athens, 16/12/2024

## **Completion of the Sale of Shares from Fractional Balances**

Following its announcement of 29 November 2024 regarding the sale of its 5,806 common registered shares, Attica Bank S.A. (hereinafter the "Bank") informs investors of the completion, on 10.12.2024, of the sale of its 5,806 common registered shares, which were formed by the aggregation of fractional balances resulting from the following corporate actions:

a) the merger between the Bank and Pancreta Bank S.A. ("Pancreta Bank"), through the absorption of Pancreta Bank by the Bank, in accordance with the provisions of Article 16 of Law 2515/1997, the applicable provisions of Law 4601/2019, Law 4548/2018 and Law 5127/2024, which was approved by decision no. 3355626 ΑΠ/04.09.2024 of the Ministry of Development, registered in the General Commercial Registry (G.E.MI.) with Registration Number 4416103; and

b) the increase of the nominal value of each common registered voting share of the Bank from €0.05 to €5.00 with a simultaneous consolidation and reduction of the total number of the Bank's shares from 53,064,387 to 530,644 shares, at a ratio of one (1) new common share for one hundred (100) existing common shares of the Bank (Reverse Split), pursuant to the decision of the Extraordinary General Meeting of the Bank's shareholders, dated 25.09.2024, which was approved by decision no. 3384758 ΑΠ/27.09.2024 of the Ministry of Development (Directorate of Companies, Department D' Financial Institutions, Insurance Companies and State-owned Enterprises).

The sale proceeds amount to €0.6760 per whole share of the Bank and will be attributed to the beneficiaries of the fractional balances, as follows:

A) To the beneficiaries of sale proceeds from fractional balances resulting from the merger under (a) above, payment of the sale proceeds, to the extent that it is attributable to them, will commence on 19.12.2024 through bank deposit by the Bank.

B) To the beneficiaries of sale proceeds from fractional balances the Reverse Split in the Bank's shares (under (b) above), payment of the sale proceeds, to the extent that it is attributable to them, will take place on 19.12.2024, by the Hellenic Central Securities Depository (ATHEXCSD) through the Participants who hold the relevant securities accounts of the beneficiaries in the Dematerialized Securities System (DSS), as follows:

1. Through the Participants who hold the securities accounts of the beneficiaries in the DSS (banks and brokers), in accordance with the ATHEXCSD Rulebook and its relevant decisions.

2. In specific cases, such as:

*(a) heirs of deceased beneficiaries whose securities are held in the Deceased Account in the DSS, managed by ATHEXCSD, in accordance with Section X Part 2 of the ATHEXCSD Rulebook,*

*(b) in cases where the beneficiary holds their securities in an investment firm under liquidation or in a special temporary transfer account,*

payment of the amounts due will be made: i) through ATHEXCSD within one (1) year from the payment date (to the legal heirs after the completion of their legalization); and ii) through a cash deposit in the Deposit and Loans Fund after one (1) year.

Notwithstanding the above, the attribution of the amount of sale proceeds to beneficiaries of fractional balances who were shareholders of the former Pancreta Bank and who do not hold or have not notified the Bank of the details of their share and securities account in the DSS, will be made through a deposit in their bank account, the details of which shall be notified to the Bank, or through the Bank's branch network.

The beneficiaries of the sale proceeds are the beneficiaries of the fractional balances of shares, who were registered in the shareholders' registry of the former Pancreta Bank as holders of its shares on 03.09.2024 and in the records of the DSS of the ATHEXCSD as holders of the shares of the Bank on 17.10.2024, as Record Date, respectively, for each of the aforementioned corporate actions.

For further information, Shareholders may contact the following email [info@atticabank.gr](mailto:info@atticabank.gr)

**ATTICA BANK S.A.**