



ANNOUNCEMENT OF 06/12/2024

NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS PURSUANT TO L. 3556/2007

Further to the announcement dated 03.12.2024 and the relevant notification of L. 3556/2007 of significant changes in voting rights dated 05.12.2024 with regards to the significant changes in voting rights of Thrivest Holding Ltd (hereinafter "Thrivest") and of the Hellenic Financial Stability Fund (hereinafter "HFSF"), according to the provisions of article 7a of Law 3864 /2010, Attica Bank SA (the "Bank" or "Attica Bank")

announces, that, after the completion of the listing to trading of the 1,257,995,354 new common voting shares of the Bank, with a nominal value of €0.05 each, resulting from the share capital increase of the Bank following the exercise of 359,427,364 warrants, issued pursuant to the decision of the Extraordinary General Meeting of Shareholders dated 25 September 2024 and the decision of the Bank's Board of Directors dated 8 November 2024, as at 04.12.2024 (the date of commencement of trading of the above new common shares on the Athens Stock Exchange ("ATHEX")):

A) The percentage on the total voting rights held by Thrivest in the Bank's share capital amounts to 57.46%, which corresponds to 929,758,399 voting rights of common registered shares out of a total of 1,617,995,358 voting rights of common registered shares, while prior to the completion of the share capital increase such percentage amounted to 18.34%, which corresponded to 66,032,267 voting rights of common registered shares out of a total of 360,000,004 voting rights of common registered shares. According to Thrivest's notification, the percentage of 57.46% resulted from the exercise of the 246,778,895 warrants held by Thrivest, including the warrants acquired from HFSF pursuant to L. 5127/2024, resulting in the acquisition of 863,726,132 new shares.

and

B) The percentage of the total voting rights held by HFSF in the Bank's share capital amounts to 34.77%, which corresponds to 562,574,517 voting rights of common registered shares out of a total of 1,617,995,358 voting rights of common registered shares, while prior to the completion of the share capital increase it amounted to 68.33%, which corresponded to 245,989,217 voting rights of common registered shares out of a total of 360,000,004 voting rights of common registered shares. According to HFSF's notification, the percentage of 68.33 % resulted as follows:

In the context of the share capital increase ("SCI") of Attica Bank and the issuance of warrants by virtue of the resolution of the Extraordinary General Meeting of Shareholders of 25.09.2024, and in accordance with the provisions of the Merger and Investment Agreement between HFSF and Thrivest, which was ratified by law 5127/2024, the following occurred:

(1) On 04.11.2024, HFSF exercised 353,930 pre-emptive rights resulting from the shares held by it (partial exercise of pre-emptive rights) for the acquisition of

239,759,595 new shares of Attica Bank and submitted a subscription request for 239,759,595 warrants of Attica Bank.

(2) On 07.11.2024, HFSF submitted a subscription request for 5,866,829 unallocated shares of Attica Bank and for the acquisition of an equal number of unallocated warrants, following the resolution of the Board of Directors of Attica Bank of 05.11.2024 for the disposal of the unallocated shares and warrants.

(3) On 08.11.2024, HFSF received 245,626,424 warrants of Attica Bank with an exercise period from 08.11.2024 to 28.11.2024.

(4) The 245,626,424 new shares of Attica Bank subscribed by HFSF following the partial exercise of HFSF's pre-emptive rights and the subscription by HFSF for the unallocated shares of Attica Bank according to paragraphs (1) and (2) above were credited to the HFSF's account at the D.S.S. on 12.11.2024, with the date of commencement of trading of the new shares on the ATHEX being the 13.11.2024. After the completion of the first phase of the SCI with the acquisition of 245,626,424 new shares of Attica Bank, HFSF held 245,989,217 shares of Attica Bank on 13.11.2024. Therefore, the HFSF's percentage on 13.11.2024 decreased to 68.33% of Attica Bank's share capital and voting rights, compared to 68.37% of Attica Bank's share capital and voting rights held prior to the completion of the first phase of the SCI. HFSF was not obliged to disclose the above change according to the relevant provisions of L. 3556/2007.

(5) On 13.11.2024, HFSF entered into an agreement with e-EFKA for the transfer of warrants and the same day e-EFKA transferred 25,619,382 warrants to HFSF.

(6) On 18.11.2024, HFSF entered into an agreement with Thrivest for the transfer of warrants and the same day HFSF transferred 180,792,863 warrants to Thrivest.

(7) On 20.11.2024, HFSF exercised the pre-emptive rights resulting from 25,619,382 warrants of Attica Bank.

(8) On 28.11.2024, HFSF exercised the pre-emptive rights resulting from 64,833,561 warrants of Attica Bank.

(9) On 04.12.2024 the 316,585,300 new shares of Attica Bank resulting from the exercise of the pre-emptive rights relating to the warrants according to paragraphs (7) and (8) above were credited to the HFSF's account at the D.S.S., with the date of commencement of trading on the Athens Stock Exchange being 04.12.2024. After the completion of the second phase of the SCI with the acquisition of 316,585,300 new shares of Attica Bank, HFSF on 04.12.2024 held a total of 562,574,517 shares of Attica Bank. Therefore, on 04.12.2024, the percentage of HFSF decreased to 34.77% of Attica Bank's share capital and voting rights, compared to 68.33% of Attica Bank's share capital and voting rights held after the completion of the first phase of the SCI.

ATTICA BANK S.A.