



Athens, 14.11.2024

INVESTOR UPDATE ON THE AGREEMENT BETWEEN THE HELLENIC FINANCIAL STABILITY FUND AND e-EFKA

“ATTICA BANK S.A.” (hereinafter referred to as “**Attica Bank**” or the “**Bank**”), based on relevant information received from the contracting parties, informs the investors that an agreement has been concluded between the Hellenic Financial Stability Fund (the “**HFSF**”) and the Electronic National Social Security Fund (the “**e-EFKA**”), pursuant to which, and in accordance with and for the implementation of the provisions of article 1 of L. 5127/2024 that ratified the Merger and Investment Agreement, on 13.11.2024, e-EFKA assigned and transferred to HFSF 25,619,382 warrants issued by the Bank under the decision of the Extraordinary General Meeting of the Bank’s shareholders dated 25.09.2024. The HFSF has committed to exercise all of the aforementioned warrants, and following the commencement of trading on the Athens Stock Exchange of the shares resulting from the exercise of these warrants, HFSF has committed to transfer to e-EFKA the required number of Attica Bank shares, so that e-EFKA’s shareholding in Attica Bank will reach 3.1% of the Bank’s share capital and voting rights, as it will be formed after the exercise of the warrants issued by the Bank.

ATTICA BANK S.A.