



Athens, 12.11.2024

**ADMISSION AND COMMENCEMENT OF TRADING 359,469,360 NEW COMMON, REGISTERED VOTING SHARES, ISSUED IN THE CONTEXT OF THE SHARE CAPITAL INCREASE WITH PAYMENT IN CASH AND PRE-EMPTIVE RIGHTS IN FAVOR OF EXISTING SHAREHOLDERS**

Attica Bank S.A. (hereinafter "Attica Bank") announces that:

(a) The Athens Stock Exchange during its meeting held on 12.11.2024 approved the admission to trading of 359,469,360 new common registered shares of the Bank with voting rights, with a nominal value of 0.05 euros each (the "New Shares"), resulting from the Share Capital Increase with payment in cash with pre-emptive rights in favor of the existing shareholders (the "Share Capital Increase"), as per the resolutions of the Extraordinary General Meeting of the Bank's shareholders, dated 25.09.2024.

(b) the commencement of trading of the New Shares in the Main Market of the Athens Stock Exchange (regulated securities market according to Law 4514/2018) is expected on 13.11.2024.

The New Shares will be credited to the shareholders investor shares and securities accounts of the beneficiaries in the Dematerialised Securities System (D.S.S.) at the date of commencement of trading.

The total funds raised through the Share Capital Increase amount to €672.2 million and, following the deduction of the estimated expenses of approximately €9.22 million, will be allocated in accordance with section 3.2 "Reasons for the Share Capital Increase and Use of Proceeds" of the Securities Note of Attica Bank's Prospectus dated 14 October 2024.

For further information, investors may contact Attica Bank through the following email [info@atticabank.gr](mailto:info@atticabank.gr).

**ATTICA BANK S.A.**