

**Athens, 29.11.2024**

**COMPLETION OF THE PROCEDURE FOR THE EXERCISE OF WARRANTS ISSUED BY  
THE BANK**

ATTICA BANK S.A. (hereinafter referred to as "**Attica Bank**" or the "**Bank**") discloses to investors that the exercise period for the 359,469,360 warrants of the Bank, issued by virtue of the resolution of the Extraordinary General Meeting of Shareholders of the Bank dated 25 September 2024 and the resolution of the Board of Directors of the Bank dated 8 November 2024 (the "**Warrants**"), expired on 28 November 2024.

During the Warrants exercise period, a total number of 359,427,364 Warrants were exercised, corresponding to 1,257,995,354 new ordinary registered shares of the Bank with voting rights and a nominal value of €0.05 each (the "**New Shares**"). Warrants that were not exercised by their beneficiaries during the exercise period have ceased to be valid and grant any rights to their warrantholders.

The Hellenic Financial Stability Fund (HFSF) and Thrivest Holding Ltd ("**Thrivest**") exercised all the Warrants they held. Specifically, the HFSF exercised 90,452,943 Warrants, including 25,619,382 Warrants it acquired through transfer from the Electronic Unified Single Social Security Agency (e-EFKA), crediting to the Bank an amount of €15,829,265 for their exercise. Thrivest exercised 246,778,895 Warrants, including 180,792,863 Warrants it acquired through transfer from the Hellenic Financial Stability Fund, in execution of the terms of the Merger and Investment Agreement ratified by Article 1 of L. 5127/2024, crediting to the Bank an amount of €43,186,306.60 for their exercise.

Following the above, the Bank's share capital increased by €62,899,767.70 and the Bank raised an equal amount through the exercise of the Warrants. The Bank's share capital, after the issuance of the New Shares, amounts to €80,899,767.90, divided into 1,617,995,358 ordinary registered shares with voting rights and a nominal value of €0.05 each. Following the adjustment of the capital-related article of the Bank's Articles of Association by the Board of Directors, in accordance with the provisions of Article 58 of L. 4548/2018, the New Shares will be admitted to trading on the Main Market of the Athens Stock Exchange.

The precise date of crediting of the New Shares to the securities accounts of the beneficiaries and the commencement of their trading on the Athens Stock Exchange will be disclosed via a subsequent announcement of the Bank.

**ATTICA BANK S.A.**