



Completion of the Sale of 90.1% of Alpha Bank Romania S.A. to UniCredit S.p.A. and subsequent merger of Alpha Bank Romania S.A. into UniCredit Bank S.A.

Athens, 04.11.2024

Further to the announcement dated July 15, 2024, Alpha Services and Holdings S.A., 100% parent of Alpha Bank S.A., announces that its wholly-owned Subsidiary, Alpha International Holdings S.M.S.A. (“AIH”), has completed the sale of 90.1% of Alpha Bank Romania S.A. (“Alpha Romania”) to UniCredit S.p.A. (the “Transaction”).

As per the terms of the Transaction, AIH has acquired 9.9% of the share capital of UniCredit Bank S.A. (“UniCredit Romania”).

As a subsequent step, Alpha Romania shall be merged into UniCredit Romania, forming a combined banking entity in which AIH shall hold 9.9%.

The Transaction, which is capital ratio accretive for Alpha Bank by c. 100bps in terms of CET1, is part of the Strategic Partnership between Alpha Holdings and UniCredit, announced on 23rd of October, 2023.