

Athens, 15.10.2024

Announcement

Subscription commitment by Fiera Capital (UK) Limited in Attica Bank's Share Capital Increase

Attica Bank S.A. (the "Bank") informs investors that, in the context of its continuing discussions with institutional investors that have expressed interest to participate in the Bank's ongoing share capital increase (the "Share Capital Increase"), the Bank received and accepted a commitment from Fiera Capital (UK) Limited ("Fiera Capital") to participate in the Share Capital Increase for an amount of EUR 12 m., through the allocation of a respective number of unsubscribed shares. The allocation of shares to Fiera Capital is subject to sufficient shares in the Share Capital Increase remaining unsubscribed, following the allocations of shares under the provisions of Law 5127/2024 which ratified the investment agreement between the Hellenic Financial Stability Fund and Thrivest Holding Ltd, dated18 July 2024.

Fiera Capital (UK) Limited is a leading independent asset management firm, managing over US\$116.1 billion in assets as of 30 June 2024. The firm provides tailored, multi-asset investment solutions across public and private markets to institutional, financial intermediary, and private wealth clients across North America, Europe, and key Asian markets.

The prospect of Fiera Capital's funds participation in the Share Capital Increase will be a key milestone for the Bank as part of its broader recapitalization strategy, aligned with the Bank's ongoing transformation within the Greek banking sector.

Eleni Vrettou, Chief Executive Officer of Attica Bank Group, commented:

"We are delighted that Fiera Capital has expressed its interest in participating in Attica Bank's recapitalization process. Their interest marks a significant vote of confidence in the Bank's robust transformation efforts and the Greek economy in general."

The Bank will keep investors informed on any relevant development.

ATTICA BANK S.A.