

Athens, September 04, 2024

UPDATE OF INVESTORS ON THE COMPLETION OF THE MERGER WITH PANCRETA BANK S.A.

“Attica Bank S.A.” (“**Attica Bank**”) announces to the investment community the following:

A. COMPLETION OF THE MERGER

Following decision No. 3355626 ΑΠ /04.09.2024 of the Ministry of Development, the merger by absorption of "Pancreta Bank S.A." ("Pancreta Bank") by Attica Bank in accordance with the provisions of Article 16 of L. 2515/1997, the applicable provisions of L. 4601/2019, the applicable provisions of L. 4548/2018, as well as the provisions of L. 5127/2024, as in force, has been completed, such merger being approved pursuant to the decisions of the General Meetings of the shareholders of each of Attica Bank and Pancreta Bank dated 03.09.2024 (the “Merger”).

Upon the completion of the Merger, the transfer of all assets and liabilities of Pancreta Bank to Attica Bank was effected, as these assets and liabilities appear on the Transformation Balance Sheet (dated 31.12.2023) and as they were adjusted upon completion of the Merger.

From the date of registration of the final Merger agreement in the General Commercial Registry, the Merger was effected and the following results occurred automatically and simultaneously, both between Attica Bank and Pancreta Bank, as well as against third parties:

- (a) Attica Bank was substituted as the universal successor to the entirety of the assets, meaning all rights and obligations, and in general all legal relationships of Pancreta Bank, including any administrative licenses issued in favor of Pancreta Bank.
- (b) Pancreta Bank was automatically dissolved without going into liquidation.
- (c) Any pending legal cases involving Pancreta Bank will continue automatically by or against Attica Bank.
- (d) The shareholders of Pancreta Bank become shareholders of Attica Bank based on the exchange ratio, which was set at 0.0292156343836978 new common registered shares of Attica Bank for every one (1) common registered share of Pancreta Bank, while the shareholders of Attica Bank retain after the Merger the same number of shares they held prior to the Merger.

Attica Bank will take the necessary actions to register the new shares issued as a result of the Merger in the Dematerialized Securities System and to list them for trading on the Main Market of the Athens Stock Exchange. Investors will be informed of the related actions through subsequent announcements.

For the purposes of the Merger, Attica Bank was advised by the law firm PotamitisVekris, acting as legal counsel, in accordance with the applicable legislation.

B. Distribution of the Exemption Document in accordance with Delegated Regulation (EU) 2021/528

On 04.09.2024, the Exemption Document (the "Exemption Document") dated the same day, prepared by Attica Bank in accordance with Delegated Regulation (EU) 2021/528, will be made available to the investing community for the admission to trading on the Athens Stock Exchange of 5,557,131 new common registered shares with voting rights, each with a nominal value of €0.05 (the "New Shares") of Attica Bank. The New Shares resulted from the share capital increase of Attica Bank (the "Absorbing Company") following the merger by absorption of Pancreta Bank (the "Absorbed Company," and together with the Absorbing Company, the "Merging Banks"), pursuant to the decisions a) of the Extraordinary General Meeting of the shareholders of Attica Bank on 03.09.2024, and b) of the Annual General Meeting of the shareholders of Pancreta Bank on 03.09.2024.

The New Shares will be admitted to trading on the Athens Stock Exchange (the "ATHEX").

Below is an indicative estimated timetable for the admission to trading of the New Shares on the ATHEX:

Date	Event
4 September 2024	Publication of the Exemption Document (via publication to the website of each of the Merging Banks and ATHEX)
10 September 2024	Approval of the listing of the New Shares by the Athens Stock Exchange
10 September 2024	Publication of Attica Bank's announcement on the admission and the date of commencement of trading of the New Shares on ATHEX
11 September 2024	Crediting of New Shares to the beneficiaries
12 September 2024	Start of trading of New Shares on ATHEX

It is noted that the above timetable is subject to a number of unpredictable factors and may be subject to change, in which case Attica Bank will duly and timely inform the investors pursuant to a public announcement.

The Exemption Document in accordance with Delegated Regulation (EU) 2021/528, as applicable, regarding the Merger, will be available to investors since 04.09.2024 in electronic form on the following websites:

- Attica Bank: www.atticabank.gr
- ATHEX: www.athexgroup.gr
- Pancreta Bank: www.pancretabank.gr



Additionally, the Exemption Document will be available free of charge to investors in printed form, upon request, at the offices of Attica Bank at the address: 3-5 Paleon Patron Germanou Street, 105 61, Athens, until the day of the commencement of trading of the New Shares on the ATHEX.

The Exemption Document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 and has not been reviewed or approved by the Hellenic Capital Market Commission in accordance with Article 20 of Regulation (EU) 2017/1129.

ATTICA BANK S.A.