

ANNOUNCEMENT OF 03.09.2024**RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

Attica Bank Société Anonyme Banking Company (hereinafter “the Bank”) announces that on the 3rd of September 2024, Tuesday at 10:00, the Extraordinary General Meeting of Shareholders, holders of common shares, was held via physical presence as well as by remote participation of shareholders through teleconferencing, in person or by proxy, representing 48,898,420 common registered shares with voting rights out of 50,014,177 common shares in total, i.e. 97.77% of the Bank’s total paid up common share capital, forming the quorum required by Law.

The General Meeting decided the following as regards to the items of the agenda:

1. Approved unanimously:

(a) the Merger of "Attica Bank S.A." (the "Bank") with "PANCRETA BANK S.A." by absorption of the latter by the former, in accordance with the provisions of Article 16 of L.2515/1997, the applicable provisions of L.4601/2019, L.4548/2018, and L.5127/2024, as in force

(b) the Draft Merger Agreement, as approved by the Boards of Directors of the abovementioned merging credit institutions and published in the General Commercial Registry (GEMI), and

(b) the Board of Directors' report of the Bank in accordance with Article 9 of L.4601/2019, the certified auditor's report on the examination of the draft merger agreement, and the issuance of an opinion on the fairness and reasonableness of the proposed share exchange ratio in accordance with Article 10 of L.4601/2019 and Article 16 paragraph 5 of L.2515/1997, on behalf of the Bank, and the certified auditor's report on the determination of the accounting value of the Bank's assets, based on the transformation balance sheet of December 31, 2023, in accordance with Article 16 paragraph 5 of L.2515/1997.

It is noted that the legally required licenses and approvals of the competent authorities have been obtained, in accordance with the provisions of the legislation as in force.

2. Approved unanimously:

(a) the increase of the Bank's share capital by the amount of €95,105,431.00 due to the contribution of the share capital of "PANCRETA BANK S.A" to the Bank, in accordance with Article 16 of L.2515/1997, with a simultaneous reduction of the Bank's share capital by the amount of €125,346.05 due to the cancellation of 2,506,921 shares issued by the Bank that were held by "PANCRETA BANK S.A.," so that the Bank's share capital at the completion of the Merger amounts to €2,653,219.35, divided into 53,064,387 common registered shares with a nominal value of €0.05 each, and the difference between the above amount corresponding to the Bank's share capital after the Merger and the sum of the share capitals of the merging companies, amounting to €94,827,574.45, to be transferred to the special reserve under Article 1 of L.5127/2024, and

(b) the amendment of article 5 of the Bank's Articles of Association regarding the Share Capital resulting from the aforementioned changes.

3. Granted unanimously:

(a) authorization to Mrs. Eleni Vrettou, Chief Executing Director of the Bank and Mrs. Vasiliki (Valery) Skouba, CFO of the Bank, as each acting separately or jointly, with only their signature to sign before a notary, on behalf of the Bank, the merger deed of Pancreta Bank with the Bank by absorption of the former from the latter determining the more specific conditions of the notarial deed (as well as any amending, supplementary or corrective deed thereof), within the framework of the above approved Draft Merger Agreement, as well as the responsible statement a) on the non-appearance of creditors of the Bank who requested the provision of guarantees in accordance with article 13 of L.4601/2019, and b) on the non-existence of other categories of shareholders or participations for the decision on the merger in accordance with article 14 of L.4601/2019, as well as any other document, application, statement, certificate, etc. that will be deemed necessary for the completion of the Merger,

(b) authorization to the Board of Directors:

i. following the amendment of article 5 of the Articles of Association to proceed to all necessary actions in compliance with the publicity requirements required by law,

ii. to address, in coordination with the relevant authorities, the procedural matters and technical details related to the issuance and listing on the Athens Stock Exchange of the new shares, which will result from the merger and to immediately dispose, through the Athens Stock Exchange, the shares resulting from the aggregation of fractional balances, if any, arising from the Merger, according to the abovementioned in item 2

for the formation of whole numbers of shares and to distribute the proceeds from the disposal to the entitled parties.

iii. proceed with the implementation of the above decision of the General Meeting, as well as appoint a member or executive of the Bank to sign and submit each required document before public authorities and bodies and to carry out the necessary actions for the implementation as above decision, and

iv. regulate any issues that may arise from the above decided Merger at its absolute discretion.

4. (a) Approved unanimously the registration in a collective securities account of the Bank's new shares that will be issued in intangible form, as a result of the Merger, and whose beneficiaries come from Pancreta Bank and have not disclosed their S.A.T. account to the Bank, and

(b) **Granted unanimously** authorization to the Board of Directors (the Board of Directors able to sub-authorize third parties), to take any required action for the purposes of the above collective account of values.

5. There were no further items – announcements.

ATTICA BANK S.A

