

Investors' Update

Attica Bank S.A. informs investors concerning of the following:

Following up on recent press publications and in order to restore correct information flow to investors, Attica Bank informs that DBRS Morningstar has completed today the pre-rating of the Bank's portfolio of non-performing exposures with a total book value of approximately €2.3bn. The Bank estimates that the additional loss arising from a possible sale of the aforementioned portfolio through securitization under the HAPS III Program will not exceed €400 mln.

Attica Bank will keep investors informed on how it will cover the capital needs arising from the above-mentioned transaction, if and to the extent that the Bank will be included in the HAPS III Program, taking into account that the deadline for submitting the shareholders' agreement to the Bank of Greece has been extended until July 18, 2024.

The Bank underlines that any information or development concerning the Bank's activities will be issued by the Bank and is the only reliable and valid source of information. The Bank remains committed to complying with the conditions and requirements in accordance with the provisions of the current legal and regulatory framework. The Bank's practice is to immediately inform the investors, with validity and responsibility, of any development concerning its activities in accordance with the provisions of the current legislation and the relevant decisions of the Bank's bodies.

ATTICA BANK S.A.