

Announcement of regulated information of L 3556/2007
Notification of significant changes in voting rights

ELLAKTOR S.A. (the "Company" or "Issuer") informs (L. 3556/2007), in compliance with the Directive for transparency, about the notification of significant changes in voting rights of the Company, received on July 10th, 2024, by shareholder, as follows:

REGGEBORGH INVEST B.V. (the "REGGEBORGH"), informed that acquired on 05.07.2024, through Over The Counter (OTC) transaction, call option percentage of 2.9868% (i.e. 10,400,000 shares and voting rights) of the total voting rights of the Issuer.

The total call option was amounted to 26,000,000 shares and voting rights of the Issuer (7.4671% of the voting rights); the option exercise/conversion period is 36 months starting from 06.05.2022 and the expiration date on 06.05.2025.

As a result, its participation in the share capital of the Issuer was as follows:

1. Number of shares and an equal number of voting rights (attached to shares):

(i) Direct participation: 48.1551% (i.e. 167,672,350 ordinary voting registered shares) from 45.1682% (i.e. 157,272,350 ordinary voting registered shares)

(ii) Indirect participation: 0% (i.e. 0 common voting registered shares).

Total participation and voting rights (directly (i) and indirectly (ii)): 48.1551% (i.e. 167,672,350 common registered shares with voting rights) of the total voting rights issued by ELLAKTOR SA.

2. Financial Instruments, according to the article 11 par. 1.b of the L. 3556/2007, i.e. the remaining Call Option of 4.4802% (from 7.4671%, fell below to 5%) voting rights (i.e. 15,600,000 common registered shares with voting rights of the Company); the option exercise/conversion period is 36 months starting from 06.05.2022 and the expiration date on 06.05.2025.

Number of shares and an equal number of voting rights (attached to shares) after the possible acquisition of the Call Option:

Total participation and voting rights (total position 1 and 2): 52.6353% voting rights (i.e. 183,272,350 common registered shares with voting rights), unchanged.

Additional information

The call option of Reggeborgh Invest B.V. is subject to a physical or financial (cash) settlement at the discretion of the holder of the call option shares.

Reggeborgh Invest B.V. is not entitled to exercise the voting rights attached to the call option shares during the call option period.

Reggeborgh Invest B.V. is not controlled by any natural person or legal entity in the sense of Art.3 of L.3556/2007.

Kifissia, July 10th, 2024