



**Announcement for the commencement of the process of absorption of the 100% owned subsidiaries “RENTIS REAL ESTATE INVESTMENTS SA” and “BERSENCO DEVELOPMENT AND REAL ESTATE EXPLOTATION SINGLE MEMBER SOCIETE ANONYME”**

**Draft of Merger Deed through absorption**

Maroussi, July 24, 2024

In the context of the correct, accurate and timely information of the investment community and in accordance with Regulation 596/2014, Law 4443/2016, Law 4601/2019, decision 3/347/12.7.2005 of the Board of Directors of the Hellenic Capital Market Commission and par. 4.1.1 (paragraphs 5 and 6) of the Athens Exchange Rulebook, as now in force, the company named "TRADE ESTATES REAL ESTATE INVESTMENT COMPANY" (hereafter the "Company") announces that its Board of Directors and the Board of Directors of its 100% owned non-listed subsidiaries "RENTIS REAL ESTATE INVESTMENT SA" (hereafter "Rentis") and BERSENCO DEVELOPMENT AND REAL ESTATE EXLPOTATION SINGLE MEMBER SOCIETE ANONYME (hereafter "Bersenco"), as they all resolved on December 29, 2023 the commencement of negotiations and preparatory actions for the merger by absorption by the Company of the 100% owned subsidiaries of Rentis and Bersenco, with a transformation balance sheet dated as of 31.12.2023. The merger by absorption will be carried out pursuant to articles 35, 7-21 of Law 4601/2019 and articles 1-5 of Law. 2166/1993, as well as the relevant provisions of Law No. 4548/2018 and 2778/1999, as now in force. The final decision on the approval of the above merger by absorption will be taken by the Boards of Directors of the Company and the companies Rentis and Bersenco, in accordance with the provisions of Article 35 par. 2 of Law 4601/2019, subject to paragraph 35(2) of Law 4601/2019. 3 of the aforementioned article. If one or more shareholders of the Company, representing one twentieth (1/20) of the paid-up share capital, request, until the completion of the merger, the convening of an extraordinary general meeting, setting as an agenda item the resolution to

TRADE ESTATES R.E.I.C| 3, H. Sabbagh - S. Khoury Str., GR 151 25 Maroussi| [info@trade-estates.gr](mailto:info@trade-estates.gr)

HCMC License Number15/838/28.02.2019 | Commercial Registry Number 160110060000



approve the merger in accordance with article 14 of Law 4601/2019, the approval of the merger will be taken by the General Meeting of the Company's shareholders. To this end, the Board of Directors of the Company, together with the Boards of Directors of Rentis and Bersenco, prepared a Draft Merger Deed dated 04.07.2024 in accordance with the provisions of Article 7 of Law 4601/2019, which the merging companies registered on the website of the General Register of Companies on 23.07.2024. The draft merger deed together with the other documents provided for in Articles 11 par. 1 and 2 (a) of Law 4601/2019 will be available both on the website (<https://www.trade-estates.com>) and at the Company's registered office (3, H. Sabbagh - S. Khoury Str).

The Company will inform the investing community of any developments regarding the merger process with the absorption of the aforementioned 100% owned subsidiaries by the Company.

TRADE ESTATES REAL ESTATE INVESTMENT COMPANY

Investor Relations and Corporate Announcements Department