



“INTRALOT SOCIÉTÉ ANONYME - INTEGRATED LOTTERY SYSTEMS AND SERVICES”

ANNOUNCEMENT

**THE BOARD OF DIRECTORS OF
INTRALOT SOCIÉTÉ ANONYME - INTEGRATED LOTTERY SYSTEMS AND SERVICES
EXTENDS ITS GRATITUDE**

to investors, for their response to the recent Public Offering for the admission of the Bonds of the company “INTRALOT SOCIÉTÉ ANONYME - INTEGRATED LOTTERY SYSTEMS AND SERVICES” (hereinafter the “Company” or the “Issuer”) to trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange (hereinafter the “ATHEX”).

We would also like to commend for their services,

THE JOINT COORDINATORS AND BOOKRUNNERS



THE UNDERWRITERS OF THE PUBLIC OFFERING



AMBROSIA CAPITAL HELLAS



AND THE ISSUE ADVISOR



as well as the auditing firm “Grant Thornton S.A.” and the law firms “Karatzas and Partners Law Firm” and “Lambadarios Law Firm”, which acted on behalf of the Issue Advisor and Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the Common Bond Loan (the “CBL”) (the “Issue”) amount to €130 million, while the issuance costs are estimated

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at approximately €5.5 million (incl. VAT) and will be deducted from the total proceeds raised from the Issue. Therefore, the net proceeds, minus the estimated issuance costs of the CBL, will amount to approximately €124.5 million.

The as above net proceeds will be directed towards “Intralot Capital Luxembourg SA” for the repayment of part of the Senior Notes within six (6) months from the Issue Date as follows:

- amount of approximately €124.5 million will be provided by the Issuer to “Intralot Finance UK Ltd” for the repayment of part of existing intragroup bond loan, and afterwards,
- the same amount of approximately €124.5 million will be provided by “Intralot Finance UK Ltd” to “Intralot Capital Luxembourg SA” for the repayment of existing intragroup bond loans.

The Board of Directors of the Company states that the proceeds of the Issue will be kept, until their disbursement, in short-term, low-risk investments, such as term deposits, deposit accounts and repurchase agreements.

For more detail, please see section 4.1.2 “Reasons of the Issue of the CBL and Use of Proceeds” of the Prospectus.

The Company's Management, pursuant to the applicable legislation, articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as the decisions 25/6.12.2017 of the Board of Directors of the ATHEX and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as in force, will inform the ATHEX as well as the Hellenic Capital Market Commission regarding the allocation of the proceeds. Investors are informed about the allocation of the proceeds through the website of the ATHEX, the Company and the Daily Statistical Bulletin of the ATHEX, as well as, where necessary, through the means provided for in Law 3556/2007, as in force.

In addition, Company will comply with the provisions of article 22 of Law 4706/2020, as in force, for any changes in the use of the funds raised, as well as for any additional relevant information, and will inform the investors, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of ATHEX, in accordance with the provisions of the Capital Market legislation.

On 12.02.2024, the Athens Exchange approved the admission of the Bonds to trading in the category of the Fixed Income Securities of the Regulated Market of the ATHEX, subject to the approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Bonds of the Issuer.

The Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 27.02.2024.

ON 28 FEBRUARY 2024

THE TRADING OF THE 130,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF THE ATHENS EXCHANGE COMMENCES

The ticker symbol of the Bond is «INΛOTO1» in Greek and «INLOTB1» in latin font. The commencement trading price of the Company's Bonds is €1,000 per Bond, namely 100% of the nominal value.

Peania, 27.02.2024

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