

Announcement for the Availability of the Prospectus of the company
“AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME”

The company “AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME” (hereinafter the “Company”) hereby announces that as of 11.01.2024 it makes available to investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting held on 11.01.2024, which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and articles 57-68 of Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (hereinafter the “CBL”), of a total nominal amount of up to €200,000,000, with a duration of five (5) years, divided into up to 200,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (hereinafter the “Bonds”), in accordance with the resolution of the Board of Directors of the Company, dated 08.01.2024 (hereinafter the “Issue”). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the “Public Offering”), via the electronic book-building service (the “EBB”) of the Athens Exchange (hereinafter the “ATHEX”), registered with the Dematerialized Securities System (hereinafter the “DSS”), and admitted to trading on the Fixed Income Securities segment of the Regulated Market of the ATHEX.

The Athens Exchange, during its meeting on 10.01.2024, approved the admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the ATHEX, under the condition of approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Company's Bonds.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange is the following:

INDICATIVE DATE	EVENT
11.01.2024	Prospectus Approval by HCMC.
11.01.2024	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors in the ATHEX Daily Statistical Bulletin and on the Company's website.
11.01.2024	Publication of the Prospectus.
16.01.2024	Announcement of the yield range of the Bonds.
17.01.2024	Commencement of the Public Offering - participation of investors, through the EBB (10 a.m. Greek time).
19.01.2024	Conclusion of the public offering - participation of investors, through the EBB, (16:00 Greek time).
19.01.2024	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and interest rate in the ATHEX Daily Statistical Bulletin and on the Company's website. *
23.01.2024	Certification by the Company of the collection of the amount raised and the issuance of the CBL. Delivery of the Bonds to the investors through registration in Securities Accounts kept in the DSS. Publication of the announcement concerning the outcome of the Public Offering and for the trading commencement of the Bonds.
24.01.2024	Commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the ATHEX.

** In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 11.01.2024, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- ATHENS EXCHANGE: <https://www.athexgroup.gr/el/web/guest/companies-new-listings>,
- The Company: <https://www.autohellas.gr/ependytes/omologiako-daneio/>,
- NATIONAL BANK OF GREECE: <https://www.nbg.gr/el/footer/enimerwtika-deltia>,
- PIRAEUS BANK: <https://www.piraeusholdings.gr/autohellas>,
- ALPHA BANK: <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>,
- EUROBANK: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>,
- ATTICA BANK: <https://www.atticabank.gr/el/individuals/investment-products/enimerotika-kai-pliroforiaka-deltia>,
- EUROXX SECURITIES: <https://www.euroxx.gr/gr/content/article/autohellas>,
- OPTIMA BANK: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the offices of the Company, 31 Viltanioti Str. 145 64, Kifissia, the branches and offices of the Joint Coordinators and Bookrunners “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK S.A.”, the Lead Underwriters “EUROBANK S.A.” and “ALPHA BANK S.A.”, and the Underwriters “ATTICA BANK”, “EUROXX SECURITIES S.A.” and “OPTIMA BANK”. In accordance with article 21(5) of the Prospectus Regulation, the Hellenic Capital Market Commission publishes the approved prospectuses on its website (http://www.hcmc.gr/el_GR/web/portal/elib/deltia).

Investors interested in more information or clarifications may contact during working days and hours the Company’s offices, at 31 Viltanioti Str. 145 64, Kifissia, +30 210 6264000 (responsible Mr. Zacharias Vitzilaios, Investor Relations Officer).

11 January 2024