

## **Announcement for the Availability of the Prospectus of the company**

### **“IDEAL HOLDINGS S.A.”**

The company “**IDEAL HOLDINGS S.A.**” (hereinafter the “Company”) hereby announces that as of 05.12.2023 it makes available to investors, the Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting held on 05.12.2023, which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980 and the applicable provisions of Law 4706/2020, as in force, in relation to the issuance by the Company of a common bond loan (hereinafter the “CBL”), of a total nominal amount of up to €100,000,000, with a duration of five (5) years, divided into up to 100,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (hereinafter the “Bonds”), in accordance with the resolution of the Board of Directors of the Company, dated 28.11.2023 (hereinafter the “Issue”). The Bonds to be issued, will be offered for subscription to investors by means of a public offering in Greece (the “Public Offering”), via the electronic book-building service (the “EBB”) of the Athens Exchange, registered with the Dematerialized Securities System, and admitted to trading on the Fixed Income Securities segment of the Regulated Market of the Athens Exchange.

The Athens Exchange, during its meeting on 04.12.2023, approved the admission to trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange, under the condition of approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Company's Bonds.

The indicative timetable for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange is the following:

<b>INDICATIVE DATE</b>	<b>EVENT</b>
05.12.2023	Prospectus Approval by HCMC
05.12.2023	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website
05.12.2023	Publication of the Prospectus
08.12.2023	Announcement of the yield range of the Bonds

INDICATIVE DATE	EVENT
11.12.2023	Commencement of the Public Offering - participation of investors, through the EBB (10 a.m. Greek time)
13.12.2023	Conclusion of the public offering - participation of investors, through the EBB, (17:00 Greek time)
13.12.2023	Publication of the announcement regarding the fulfillment of the conditions for the issuance of the CBL, the final yield and interest rate in the Daily Statistical Bulletin of the Athens Exchange and on the Company's website. *
15.12.2023	Certification by the Company of the collection of the amount raised and the issuance of the CBL.  Delivery of the Bonds to the investors through registration in Securities Accounts kept in the Dematerialized Securities System.  Publication of the announcement concerning the outcome of the Public Offering and for the trading commencement of the Bonds.
18.12.2023	Commencement of trading of the Bonds in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange

*\* In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 05.12.2023, will be available to the public in electronic form, in accordance with article 21, par. 2, of Regulation (EU) 2017/1129, on the following websites:

- ATHENS EXCHANGE: [athexgroup.gr/el/web/guest/companies-new-listings](http://athexgroup.gr/el/web/guest/companies-new-listings),
- The Company: <https://www.idealholdings.gr/el/ependytikes-sheseis/enhmerwsh-metoxwn/enhmerotika-deltia/>
- NATIONAL BANK OF GREECE: <https://www.nbg.gr/el/footer/enimerwtika-deltia>,

- PIRAEUS BANK: <https://www.piraeusholdings.gr/idealholdings>,
- EUROBANK: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>,
- ATTICA BANK: <https://www.atticabank.gr/el/individuals/investment-products/enimerotika-kai-pliroforiaka-deltia>,
- OPTIMA BANK: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>,
- PANTELAKIS SECURITIES: <https://www.pantelakis.gr/pantelakis/services/ideal-domestic-bond/>,
- BETA SECURITIES: <https://betasecurities.com/wp-content/uploads/2023/12/ideal-newsletter.pdf>

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the offices of the Company, 25 Kreontos, 104 42, Athens, the branches of the Joint Coordinators and Bookrunners “NATIONAL BANK OF GREECE S.A.”, “PIRAEUS BANK S.A.”, “EUROBANK S.A.”, the Lead Underwriters “OPTIMA BANK.” and “ATTICA BANK”, and at the offices of the Underwriters “PANTELAKIS SECURITIES” and “BETA SECURITIES”. In accordance with article 21(5) of the Prospectus Regulation, the Hellenic Capital Market Commission publishes the approved prospectuses on its website ([http://www.hcmc.gr/el\\_GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)).

Investors interested in more information or clarifications may contact during working days and hours the Company’s offices, at 25 Kreontos, 104 42, Athens, tel. 210 5193900 (responsible Mrs. Aikaterini Psifi).

**Athens, 05.12.2023**