



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

**ANNOUNCEMENT TO THE INVESTORS REGARDING THE OFFERING PRICE OF THE COMMON SHARES OF “OPTIMA BANK S.A.”**



“ALPHA BANK SOCIETE ANONYME” as Joint Coordinator and Issue Advisor and “National Bank of Greece S.A.” as Joint Coordinator for the listing of the total shares of the company “Optima bank S.A.” (hereinafter the “Bank”) on the Regulated Market of the Athens Stock Exchange, following the completion of the Public Offering on 29.09.2023 and the resolution of the Bank’s Board of Directors dated 29.09.2023, announce that 21,000,000 new common registered shares of the Bank in total were offered (including 500,027 new common registered shares, which were offered through a Parallel Offering to a limited circle of persons, pursuant to the decision of the Hellenic Capital Market Commission under no. 4/379/18.4.2006).

The offering price of the Bank’s common shares was determined at €7.20 per Share.

The total valid demand expressed by investors participating in the Public Offering amounted to 75,944,474 shares, out of which 75,741,823 shares were demanded at €7.20 per share, amounting to €545.3 million, oversubscribing the offered 20,499,973 new shares, by approximately 3.7 times. Excluding the 7,083,612 shares, underwritten by the main shareholder Ireon Investments Ltd and the Cornerstone investors, the 13,416,361 new shares offered through the Public Offering were oversubscribed by 5.1 times.

The detailed information about the allocation to the different categories of the investors will be announced on Tuesday 3 October 2023.

**Athens, 29 September 2023**