

Athens, 16.03.2023

Announcement of the Publication of the Prospectus Attica Bank S.A.

Attica Bank S.A. ("Attica Bank" or the "Issuer") announces that, as of 16.03.2023, makes available to investors the Prospectus, consisting of separate documents, namely (a) the registration document approved at 17th November 2022, as supplemented on 16 March 2023 by the supplement (the "Supplement"), (b) the summary (the "Summary") and (c) the securities note (the "Securities Note"), in each case approved by the Board of Directors of the Hellenic Capital Market Commission ("HCMC") at its meeting held on 16.03.2023, constituting all of them a prospectus within the meaning of articles 6 and 10 of the Regulation (EU) 2017/1129, which was drafted in English and includes a Greek translation of the Summary thereof, in accordance with Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980, articles 57-68 of Greek Law 4706/2020, as in force, and Decision 1/892/13.10.2020 of the HCMC (the "Prospectus"). The Prospectus relates to: (i) the public offering to the public of up to 35,062,731 new ordinary registered shares with voting rights and a nominal value of €0.05 each in the share capital of the Issuer (the "New Ordinary Shares") to be issued by Attica Bank (the "Public Offering") and (ii) the admission to trading (the "Admission") of the New Ordinary Shares on the Main Market of the Regulated Securities Market of the Athens Stock Exchange ("ATHEX").

Additional information about Attica Bank, the Public Offering and the Admission of New Ordinary Shares is set out in the Securities Note and in particular in section 4 «INFORMATION CONCERNING THE SECURITIES TO BE OFFERED AND ADMITTED TO TRADING ».

The table below presents the expected timetable for the commencement of trading of the New Ordinary Shares.

Date	Event
16 March 2023	Approval of Prospectus by the HCMC
16 March 2023	Publication of announcement regarding the availability of the Prospectus in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website.
16 March 2023	Publication of the Prospectus
16 March 2023	ATHEX approval for the commencement of trading and exercise of pre-emptive rights*
16 March 2023	Announcement of the date of detachment of the pre-emptive rights and the period of trading and exercise of pre-emptive rights
24 March 2023	Last day of trading of Existing Ordinary Shares with pre-emptive rights
27 March 2023	Detachment of pre-emptive rights and adjustment of share price
28 March 2023	Record date for the beneficiaries of pre-emptive rights
29 March 2023	Crediting of pre-emptive rights on the Securities Accounts of the beneficiaries
30 March 2023	Commencement of trading and exercise of pre-emptive rights
19 April 2023	Last day of trading of pre-emptive rights
24 April 2023	Last day of exercising of pre-emptive rights
25 April 2023	Allocation and disposal of any unsubscribed New Ordinary Shares
26 April 2023	Certification of payment of the Share Capital Increase
26 April 2023	Announcement on the subscription of the Share Capital Increase
27 April 2023	ATHEX approval for the admission to trading of the New Ordinary Shares
28 April 2023	Commencement of trading of the New Ordinary Shares*

* *Subject to the competent ATHEX committee meeting on that date.*

Investors should be informed that the above-mentioned timetable is indicative, dependent upon a number of unforeseeable factors and, therefore, is subject to change. In any case, investors will be informed through a relevant announcement of Attica Bank. The listing of the New Ordinary Shares for trading is subject to Athex approval, that is provided following the submission of the relevant documents and their verification from Athex.

The entire Prospectus, which includes the Supplement, together with the Securities Note and the Summary as each one of the above separate documents was approved by the Board of Directors of the Hellenic Capital Market Commission on 16.03.2023, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- Attica Bank: <http://www.atticabank.gr/en/>
- Athex.: <http://www.helex.gr/el/web/quest/company-prospectus>

For more information, the holders of the Warrants can contact the Bank's Custody Department (tel. 210-3669571 and 210-3669573).

ATTICA BANK SA