

Announcement by AUSTRIACARD HOLDINGS AG,
parent company of INFORM P. LYKOS HOLDINGS S.A.

Vienna, 25.01.2023

LISTING OF INITIAL SHARES ON ATHEX
WITH SUSPENSION OF TRADING UNTIL THE TRADING DATE

AUSTRIACARD HOLDINGS AG (the “Company”) announces that on Friday 27 January 2023 its 16,862,067 existing, ordinary, bearer shares (the “Initial Shares”) will be listed on the Athens Exchange (“ATHEX”) with suspension of trading until the date of the commencement of the trading of the Shares (as defined below) (the “Trading Date”).

The Listings and Market Operation Committee of ATHEX, at its session held on 25 January 2023 approved the listing on the Main Market of ATHEX of the 16,862,067 Initial Shares of the Company subject to: a) the completion of cross-border merger by absorption by the Company of its Greek listed subsidiary “INFORM P. LYKOS HOLDINGS S.A.” (the “Cross-Border Merger”) and b) achieving adequate free float of the Company’s Shares, according to the relevant provisions of the ATHEX Rulebook.

The Cross-Border Merger is expected to become effective by 21 March 2023, with the exact date to depend on the decision of the Austrian Corporate Register Court concerning the approval and registration of the Cross-Border Merger in the Austrian Corporate Register.

Moreover, the listing of the Initial Shares on the Vienna Stock Exchange (“VSE”) without commencement of trading until the Trading Date is expected on 30 January 2023.

The Trading Date for the Initial Shares and the new shares to be issued in the context of the Cross-Border Merger (the “New Shares” and together with Initial Shares, the “Shares”) on the ATHEX and VSE is expected by 27 March 2023 under the symbol “**ACAG**”. The Company will issue a new announcement on the Trading Date.

The Shares’ starting price has been set at €13.42, pursuant to the decision of the Management Board of the Company dated 17 January 2023, based on the valuation provided for in the fairness opinion dated 15 December 2022, which was issued by PwC Advisory Services GmbH and has been made available to the public on the Company’s website at <https://www.austriacard.com/wp-content/uploads/2023/01/Opinion-on-the-financial-fairness-of-the-share-exchange-ratio-1.pdf>.

To view the prospectus relating to the admission to trading and listing of the Shares on ATHEX and VSE, please visit the Company’s website at <https://www.austriacard.com/investor-relations-ac/listing-prospectus-relevant-documents/>.

For more information, shareholders may contact the Company (Mrs. Evangelia Chrisomalidi, tel. +30 2106697520).