



Nicosia, October 20, 2022

## Announcement

### Admission to trading of the shares of the company Galaxy Cosmos Mezz Plc on the EN.A. PLUS segment of the Alternative Market of the Athens Exchange

Galaxy Cosmos Mezz Plc (“Galaxy Cosmos Mezz” or the “Company”) announces that on October 20, 2022 the Athens Exchange (“the ATHEX”) Listings and Market Operation Committee approved its application for the admission to trading of its shares on the EN.A. PLUS segment of the Alternative Market of the ATHEX (“EN.A. PLUS”) (the “Admission”), subject to the completion of the share capital decrease in kind of Alpha Services and Holdings S.A. (“Alpha Services and Holdings” or “ASH”) (i.e. the share capital decrease in kind and distribution to its Shareholders of the shares of Galaxy Cosmos Mezz held by ASH) (the “Corporate Action”).

Grant Thornton S.A. is the nominated adviser of the Company for the Admission (“EN.A. Nominated Adviser”).

The Company’s main purpose is the acquisition, holding and management of mezzanine and junior securitization notes, issued in the framework of the securitization of the “Galaxy” and “Cosmos” portfolios of the ASH Group. The trading of the Company’s shares is expected to commence on Monday, October 31, 2022, following the completion of the Corporate Action of ASH. Further information on the Company and its shares, including the risk factors, is disclosed in the Admission Document for the Admission published on October 20, 2022, in electronic form, on the websites of ATHEX, the Company and the EN.A. Nominated Adviser. The expected timetable of the aforementioned Corporate Action of ASH and of the Admission of the Company’s shares to trading on EN.A. PLUS is presented below:

| Date         | Event  |
|--------------|--|
| Oct 20, 2022 | Approval of ATHEX for the Admission of Galaxy Cosmos Mezz’s shares to trading on EN.A. PLUS, subject to the completion of Alpha Services and Holdings’ Corporate Action.   |
| Oct 20, 2022 | Notification of ATHEX on the Alpha Services and Holdings’ share capital decrease and the distribution to its Shareholders of the shares of Galaxy Cosmos Mezz.   |
| Oct 20, 2022 | Publication of a Press Release of ATHEX as regards the Admission to trading of the shares of Galaxy Cosmos Mezz on EN.A. PLUS, subject to the completion of Alpha Services and Holding’s Corporate Action (share capital decrease in kind) / Publication of a Press Release of ATHEX as regards the Corporate Action of Alpha Services and Holdings on its share capital decrease in kind. |
| Oct 20, 2022 | Publication of the Admission Document for the Admission (on the websites of Galaxy Cosmos Mezz, ATHEX and the EN.A. Nominated Adviser).  |
| Oct 20, 2022 | Announcement of Alpha Services and Holdings regarding the Corporate Action (the share capital decrease in kind and distribution to its Shareholders of the Galaxy Cosmos Mezz shares it holds).  |

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| Oct 24, 2022 | Last day of trading of the Alpha Services and Holdings' shares with the right to participate in the distribution of the Galaxy Cosmos Mezz's shares.   |
| Oct 25, 2022 | Alpha Services and Holdings' shares will be traded on an ex-rights basis (ex-date) / Trading of Alpha Services and Holdings' shares at the new nominal value.  |
| Oct 26, 2022 | Record Date for the determination of the beneficiaries of the distribution in kind – Record of beneficiaries for the return of capital (in kind).  |
| Oct 27, 2022 | Publication of Galaxy Cosmos Mezz announcement by ATHEX in relation to the commencement (first day) of trading of its shares on EN.A. PLUS.  |
| Oct 27, 2022 | Credit of Galaxy Cosmos Mezz shares to the accounts of the beneficiaries held in the Dematerialized Securities System (DSS), as determined on the record date of the beneficiaries of Alpha Services and Holdings' Corporate Action. |
| Oct 31, 2022 | Commencement of trading of the Galaxy Cosmos Mezz shares on EN.A. PLUS.  |

It is noted that each of the dates given above depends on uncertain factors and is subject to change without prior notice. However, any change will be timely communicated to the public through announcements on the website of Alpha Services and Holdings and on the ATHEX's Daily Statistical Bulletin (DSB), as provided for by the relevant legal framework. The Admission Document drafted for the Admission is available in electronic form as of October 20, 2022 on the websites of ATHEX (<https://www.athexgroup.gr>), Galaxy Cosmos Mezz (<https://www.galaxycosmosmezz.com/>) and the EN.A. Nominated Adviser (<https://www.grant-thornton.gr>).