



**ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF
“LAMDA DEVELOPMENT – SOCIETE ANONYME HOLDING AND REAL ESTATE DEVELOPMENT”**

“EUROBANK S.A.”, “PIRAEUS BANK S.A.”, “ALPHA BANK S.A.” and “EUROXX SECURITIES S.A.”, in their capacity as Joint Coordinators and Bookrunners for the Public Offering for the issue of a Bond Loan, under the Green Bond Framework of the company “LAMDA DEVELOPMENT – SOCIETE ANONYME HOLDING AND REAL ESTATE DEVELOPMENT” (the “Company”) and the admission of the Bonds issued by the Company to trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, announce that, following completion of the Public Offering on 08.07.2022 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Exchange, 230,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were placed and as a result funds of €230 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €718.5 mil. The vast demand from investors resulted in an oversubscription of the Public Offering by 3.12 times, while the total number of participant investors was 13,972.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 4.70 % and the Bonds’ interest rate at 4.70 % per annum.

The Bonds were allocated as follows:

a) 170,000 Bonds (73.9% of the total number of issued Bonds) to Retail Investors, out of a total number of 523,226 Bonds for which valid offers were submitted (namely, a percentage of 32.5 % of the expressed demand in this specific category of investors was satisfied at the specific yield) and

b) 60,000 Bonds (26.1% of the total number of issued Bonds) to Qualified Investors, out of a total number of 193,120 Bonds for which valid offers were submitted (namely, a percentage of 31.1 % of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 60,000 Bonds that were allocated to Qualified Investors, the following Underwriters have received for their own account 10,086 Bonds as follows:

| Underwriter | Allocated Bonds |
|------------------------|------------------------|
| PIRAEUS BANK S.A. | 3,478 |
| EUROBANK S.A. | 2,695* |
| ALPHA BANK S.A.. | 2,609 |
| OPTIMA BANK S.A. | 1,304 |
| EUROXX SECURITIES S.A. | 0 |
| Total | 10,086 |

According to the underwriting agreement, the Underwriters had no obligation to subscribe for Bonds.

** 86 Bonds were subscribed for, due to non-timely settlement.*

Athens, 12 July 2022