



**“PREMIA SOCIETE ANONYME”**

**ANNOUNCEMENT**

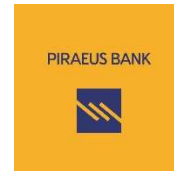
**THE BOARD OF DIRECTORS OF PREMIA SOCIETE ANONYME**

**EXTENDS ITS GRATITUDE**

to investors, for their response to the recent Public Offering for the admission of the Bonds of the company “PREMIA SOCIETE ANONYME” (hereinafter the “Company” or the “Issuer”) for trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange (hereinafter the “ATHEX”).

We would also like to commend fort their services,

**THE JOINT COORDINATORS AND BOOKRUNNERS**



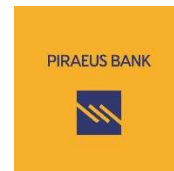
**THE LEAD UNDERWRITERS**



**THE UNDERWRITER**



**THE ISSUE ADVISORS**



as well as the auditing firm “SOL S.A.” and “POTAMITISVEKRIS” Law Partnership, which acted on behalf of the Issue Advisors and Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the Common Bond Loan (the “Issue”) amount to €100 million. The expenses relating to the issue are estimated at up to €3.5 million (including V.A.T.) and will be deducted from the total proceeds of the Issue. The proceeds, minus the estimated expenses of the issue, will amount to the net amount of approximately €96.5 million.

The total net proceeds will be used as follows:

- (i) An amount of €39.6 million (including interest, costs and other charges) will be used, within 120 days from the Issue Date, for the total repayment, in a lump-sum or gradually, of the common bond loan of an amount of €41,000,000, issued by the Company by virtue of a Programme of Issuance of a Common Bond Loan and an Agreement of Subscription and Appointment of Bondholder Agent and Payment Agent, dated 11.12.2020, between the Company, as issuer, and ALPHA BANK S.A., as bondholder, bondholder agent and payment agent, of a total outstanding balance on 04.01.2022, as per the accounting records, approximately €39.3 million.

It is noted that on 22.06.2021 the bondholder Alpha Bank S.A. transferred 34% of the total Series A and Series B bonds of the aforementioned bond loan to Piraeus Bank S.A.

For more information in relation to the above bond loan, please see section 3.13.1.1 "Premia Loan Agreements" - Secured Common Bond Loan issued by the Company in December 2020 of the Prospectus.

In the event that on the date of payment of the total repayment amount of the above loan, the amount payable is lower than the above amount, the amount under (ii) will respectively increase,

- (ii) an amount of €53.9 million will be used within 24 months for investments in real estate (either additions/improvements/renovations to existing properties, or investments in properties under development or new properties and any additions/improvements thereon), rights, shares or parts in real state, in accordance with the investment strategy of the Company, including payment of loan obligations that may exist and are linked with such investments at the time of their completion, and
- (iii) an amount of €3 million will be used within 24 months for financing working capital needs of the Group.

The Company states that the proceeds of the Bond Loan, until disbursement for the above purposes, may be invested in short-terms placements of low-risk, such as, indicatively, time deposits and repos.

For more detail please see section 4.1.2 "Reasons of the Issue of the CBL and Use of Proceeds" of the Prospectus.

The Company will inform ATHEX and the Hellenic Capital Market Commission, pursuant to applicable law, articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as decisions no. 25/06.12.2007 of the Board of Directors of ATHEX and no. 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as applicable, regarding the use of proceeds raised from the issue of the Bond Loan until the final disbursement of the funds raised. In addition, and in particular, the Company undertakes that for any changes in the use of proceeds, as well as for any additional relevant information, it will comply with the provisions of article 22 of Law 4706/2020, as in force, and will inform the investors, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of ATHEX, in accordance with the provisions of the Capital Market legislation.

The update of the investors in relation to the disbursement of the proceeds is effected through the website of the ATHEX and the Company.

On 12.01.2022, the Athens Exchange approved the admission of the Bonds for trading in the category of the Fixed Income Securities of the Regulated Market of the ATHEX, subject to the approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Bonds of the Issuer.

The Issuer informs the investors that the Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant

to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 25.01.2022.

**ON 26 JANUARY 2022**

**THE TRADING OF THE 100,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF THE ATHENS EXCHANGE COMMENCES**

The ticker symbol of the Bond is “ΠPEMIAO1” in Greek and “PREMIAB1” in latin font. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

**Athens, 25 January 2022**

**PREMIA SOCIETE ANONYME**