



ALPHA BANK



NATIONAL BANK  
OF GREECE



**ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF  
“GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS”**

“EUROBANK S.A.”, “ALPHA BANK S.A.”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK” in their capacity as Joint Coordinators and Bookrunners for the Public Offering for the Issue of a Sustainability-Linked Common Bond Loan and the admission of the bonds of the company “GEK TERNA SOCIETE ANONYME HOLDINGS REAL ESTATE CONSTRUCTIONS” (the “Company”) to trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, announce that, following the completion of the Public Offering on 10.12.2021 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Exchange, 300,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were placed and as a result funds of €300 mil. were raised.

The total valid demand from investors that participated in the Public Offering was € 683.4 mil. The vast demand from investors resulted in an oversubscription of the Public Offering by 2.3 times, while the total number of participant investors was 11,515.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 2.30% and the Bonds’ interest rate at 2.30% per annum.

The Bonds were allocated based on the valid demand at the yield of 2.30%, as follows:

a) 203,000 Bonds (67.7% of the total number of issued Bonds) to Retail Investors, out of a total number of 380,694 Bonds for which valid offers were submitted (namely, a percentage of 53.3% of the expressed demand in this specific category of investors was satisfied at the specific yield) and

b) 97,000 Bonds (32.3% of the total number of issued Bonds) to Qualified Investors, out of a total number of 295,290 Bonds for which valid offers were submitted (namely, a percentage of 32.8% of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 97,000 Bonds that were allocated to Qualified Investors, the following Underwriters have received for their own account 26,000 Bonds as follows:

<b>Underwriter</b>	<b>Allocated Bonds</b>
PIRAEUS BANK	9,398
EUROBANK S.A.	7,518
ALPHA BANK S.A.	3,133
NATIONAL BANK OF GREECE S.A.	3,132
OPTIMA BANK S.A.	2,506
EUROXX SECURITIES S.A.	313
<b>Total</b>	<b>26,000</b>

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

**Athens, 14 December 2021**