



**THE BOARD OF DIRECTORS OF
GREEK ORGANISATION OF FOOTBALL PROGNOSTICS
EXTENDS ITS GRATITUDE**

to the investors, for their response to the recent Public Offer for the admission of the Bonds of the company "GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A." (hereinafter the "Company" or the "Issuer") to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange (hereinafter the "ATHEX").

In addition, the Board expresses its appreciation for their services to:

THE JOINT COORDINATORS AND BOOKRUNNERS OF THE PUBLIC OFFER



THE UNDERWRITERS OF THE PUBLIC OFFER



AND THE ISSUE ADVISOR



as well as "PricewaterhouseCoopers Audit Company S.A." and "Karatzas & Partners Law Firm", which acted on behalf of the Issue Advisor and the Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offer amount to €200 million. The total expenses relating to the issue are estimated at approximately €3.35 mil. and will be paid by own funds of the Company.

The proceeds of €200 mil. will be used as follows:

Use of Proceeds		Amounts in € mil.
1.	Repayment of loan until 31.12.2020	150
2.	Meeting working capital financing requirements until 31.12.2022	50
Total Proceeds		200

In connection with the loan repayment, as per above, it should be noted that it relates to the total repayment of the common bond loan of initial amount of € 200 mil. issued by the Issuer on 1.4.2020, with a balance of an amount of € 150 mil. on the Date of the Prospectus.

The proceeds of the Issue, up until its full disbursement, will be invested in short-term low-risk placements, as, indicatively, in deposits with agreed maturity, repos and bonds.

The Company will inform the BoD of ATHEX and the Hellenic Capital Market Commission in accordance with applicable law regarding the use of the proceeds raised from the Issue. The investors will be informed about the disbursement of the proceeds through the ATHEX website and the Company's website.

The Company will disclose any inside information relating to the disbursement of the proceeds under the CBL in accordance with the provisions of Regulation (EU) 596/2014, the pertinent decisions by the BoD of the HCMC and the European Commission's Delegated Regulations, as currently applicable.

On 14.10.2020, the ATHEX concluded that the relevant conditions for the admission of the Bonds to trading in the category of Fixed Income Securities of the Regulated Market of the ATHEX are met and on 16.10.2020 approved the admission to trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the ATHEX, subject to the successful completion of the Public Offer of the Bonds.

The Issuer informs that the Bonds are in a dematerialized form and shall be credited in the investor's share and Securities Account that each investor holds with the Dematerialized Securities System, pursuant to the details registered at its participation in the Public Offer. The final registration of the Bonds to the Securities Accounts of the investors with the Dematerialized Securities System will be completed on 27.10.2020.

ON THURSDAY 29 OCTOBER 2020
THE TRADING OF THE 200,000 BONDS
COMMENCES IN THE CATEGORY OF FIXED INCOME SECURITIES OF THE REGULATED
MARKET OF THE ATHENS EXCHANGE

The ticker symbol of the Bond is "ΟΠΑΠΟ2" in Greek and "OPAPB2" in latin font. The starting trading price of the Company's Bonds is €1,000 per Bond, namely 100% of the nominal value and equal to the offer price

that has been set by the Joint Coordinators and Bookrunners of the Public Offer, pursuant to the book-building process.

Athens, 27 October 2020

GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.