



**ANNOUNCEMENT TO INVESTORS OF THE FINAL YIELD,
THE INTEREST RATE AND THE OFFER PRICE OF THE BONDS OF
“GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.”**

“Eurobank S.A.”, “Alpha Bank S.A.” and “Piraeus Bank”, in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of the company “GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.” (the “Company”) to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 23.10.2020, announce, in accordance with article 17 para. 2 of the Regulation (EU) 2017/1129, that 200,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been allocated and as a result funds of €200 mil. have been raised.

Total valid demand from investors that participated in the Public Offer was €611.9 mil., resulting in oversubscription of the Issue 3.06 times.

Final yield has been set at 2.10%, Bonds’ interest rate at 2.10% and offer price of the Bonds at €1,000 each, namely 100% of their nominal value.

The Bonds were allocated as follows: a) 137,000 Bonds (68.5% of the total number of Bonds to be issued) were allocated to Retail Investors and b) 63,000 Bonds (31.5% of the total number of Bonds to be issued) were allocated to Institutional Investors.

Athens, 23 October 2020