



ΤΡΑΠΕΖΑ ΠΕΙΡΑΙΩΣ



ANNOUNCEMENT TO INVESTORS OF THE FINAL YIELD, THE INTEREST RATE AND THE OFFER PRICE OF THE BONDS OF “GEK TERNA HOLDING REAL ESTATE CONSTRUCTION SA”

National Bank of Greece SA, Piraeus Bank SA, Eurobank SA and Euroxx Securities SA in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of “GEK TERNA HOLDING REAL ESTATE CONSTRUCTION SA” (hereinafter the “Company”) for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 01.07.2020, announce, in accordance with article 8 par.1 of Law 3401/2005, as in force, article 17 par. 2 of the Regulation (EU) 2017/1129 and article 3 par. 5 of Decision 8/862/19.12.2019 of the Board of Directors of the Hellenic Capital Markets Commission, that 500,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) have been allocated and as a result capital of an amount of €500 mil has been raised.

The total valid demand from investors that participated in the Public Offer was €686.737 mil.

The final yield has been set at 2.75%, the Bonds interest rate at 2.75% and the offer price of the Bonds at €1,000 each, namely 100% of the nominal value.

The Bonds were allocated as follows: a) 282,500 Bonds (56.5% of the total number of Bonds to be issued) were allocated to Private Investors and b) 217,500 Bonds (43.5% of the total number of Bonds to be issued) were allocated to Institutional Investors.

Athens, 1 July 2020