

**Announcement for the availability of the Prospectus of  
“GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A.”**

The company “GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A.” (the “**Company**” or the “**Issuer**”) announces, pursuant to the Regulation (EU) 2017/1129 and the delegated Regulations (EU) 2019/979 and 2019/980 and law 3401/2005, to the extent applicable after the entry into force of Regulation (EU) 2017/1129, as in force, that from 23.06.2020 it makes available to the investors, the Prospectus, as approved by the meeting of board of directors of the Hellenic Capital Markets Commission dated 22.06.2020, in relation to the issuance by the Company of a common bond loan (the “**CBL**”), of a total amount of up to €500,000,000, of a duration of seven (7) years, divided into up to 500,000 dematerialized, common, bearer bonds, each of a nominal value of €1,000 (the “**Bonds**”), in accordance with the resolution of the Company's board of directors dated 26.02.2020 and 17.06.2020. The Bonds that will be issued, will be offered for subscription by investors by way of a public offer (the “**Public Offer**”), with use of the electronic book-building service (“**E.BB**”) of Athens Exchange and will be admitted for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange (the “**Athens Exchange**”).

The Athens Exchange ascertained on 18.06.2020 that the relevant conditions for admission for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange have been met in principle.

The indicative timetable for completion of the Public Offer of the CBL and the admission of the Bonds for trading is as follows:

<b>INDICATIVE DATE</b>	<b>EVENT</b>
22.06.2020	Approval of admission for trading of the Bonds by Athens Exchange.
23.06.2020	Publication of the Prospectus.
23.06.2020	Publication of announcement of the availability of the Prospectus and the commencement of the Public Offer and subscription of investors to the Daily Statistical Bulletin and the daily press.
26.06.2020	Announcement of the range of return of the bond loan to be issued.
29.06.2020	Commencement of the Public Offer - subscription of investors to the issuance of the CBL through the E.BB (10 a.m. Greek time).
01.07.2020	Expiration of the Public Offer -subscription of investors in the issuance of the CBL through the E.BB (16.00 Greek time).
02.07.2020*	Announcement of satisfaction of conditions for the issuance of the CBL, the final yield of the issued price and the coupon. *
03.07.2020	Publication of an analytical announcement for the results of the Public Offer.

03.07.2020	Certification of payment of the capital raised and issuance of the CBL by the Company. Delivery of the Bonds to investors by registration to the Investor Share in the Dematerialized Securities System. Publication of announcement for commencement of trading.
06.07.2020	Commencement of trading of the Bonds in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange.

*(\*) In the event that the Issue is aborted, the investors will be informed on the way and date of release of funds within two business days.*

The timetable is dependent upon a number of unforeseeable factors and is, therefore, subject to change. In such an event the Company will make a relevant announcement to the investors.

The Prospectus, as approved by the board of directors of the Hellenic Capital Markets Commission on 22.06.2020, is available in an electronic form on the websites of the Athens Exchange ([athexgroup.gr/el/web/guest/companies-new-listings](http://athexgroup.gr/el/web/guest/companies-new-listings)), the Hellenic Capital Markets Commission ([http://www.hcmc.gr/el\\_GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia)), the Company (<http://www.gekterna.com/el/investor-relations/corporate-bond/>), the Issuance Advisor and Joint Coordinator and Bookrunner “National Bank of Greece S.A.” (<https://www.nbg.gr/el/retail/investment-products/enimerotika-deltia/deltia-epihirisewn>), the Joints Coordinators and Bookrunners “Piraeus Bank S.A.” (<https://www.piraeusbankgroup.com/gekterna>), “Eurobank S.A.” (<https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia>), “Euroxx Securities S.A.” (<https://www.euroxx.gr/gr/content/article/gekternacorporatebond2>) and the Underwriters “Optima Bank S.A.” (<https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>) and “BETA Securities S.A.” ([https://www.betasecurities.com/wp-content/uploads/documents/TEK\\_TEPNA\\_Πληροφοριακό\\_Δελτίο.pdf](https://www.betasecurities.com/wp-content/uploads/documents/TEK_TEPNA_Pληροφοριακό_Δελτίο.pdf)).

Moreover, the Prospectus if so requested shall be available to investors in hardcopy, free of charge, at the Company's offices, at the network and offices of the Joint Coordinators and Bookrunners, the Issuance Advisor and the Underwriters throughout the term of the Public Offer.

For more information, the investors may get in touch with the Issuer's offices at 85 Messogeion Ave., 115 26, Athens tel. (+30) 210-6968700.

Athens, 23.06.2020

GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A.