



Website:	<a href="http://www.plastikakritis.com">http://www.plastikakritis.com</a>
Bloomberg code:	PLAKR:GA
Reuters code:	PLAKR.AT
ISIN code:	GRS326003001

## COMPANY PROFILE

PLASTIKA KRITIS S.A. was established in 1970 and has been listed at the Athens Stock Exchange since 1999. It is the one of the largest Greek plastics manufacturers and among the leading European producers of agricultural films and masterbatches. It has a strong international orientation, with manufacturing facilities in Greece, France, Romania, Poland, Russia, Turkey and China and sales to more than 60 countries around the world. The company specializes in the production of:

- KRITIFIL® multi-layer plastic films for agricultural applications
- KRITILEN® masterbatches (raw materials for the plastics industry)
- KRITIFLEX® geomembranes
- KRITISOL® polyethylene pipes
- KRITISAN® recycled plastics

It is serving with its products the horticultural & agricultural markets, the plastics industry and projects related to water-management & environmental protection.

The company also owns and operates a 12 MW Wind Park in Crete as well as 4 Photovoltaic units, producing electricity that secures for the company the most competitive and environment friendly source of energy.

## OVERVIEW - TRADING DATA

<b>OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2016 - 30/04/2017)</b>			
Symbol:	PLAKR		
Athex Market:	UNDER SUSPENSION		
Market Cap (Mil. €): (28 April 2017)	218,9		
Shares Outstanding (number): (28 April 2017)	41.068.800		
Average Spread (%):	5,49%		
Market Liquidity (%):	0,414%		
Average Trading volume (no of shares):	1.921,6		
Total Value of transactions (€):	2.225.472		
Days to trade (1% of outstanding amount):	213,1		
Free Float (28 April 2017):	42,2%		
Turnover Velocity (F.F. Weighted):	0,7%		
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>
(annualised %)	10,78%	22,46%	26,11%

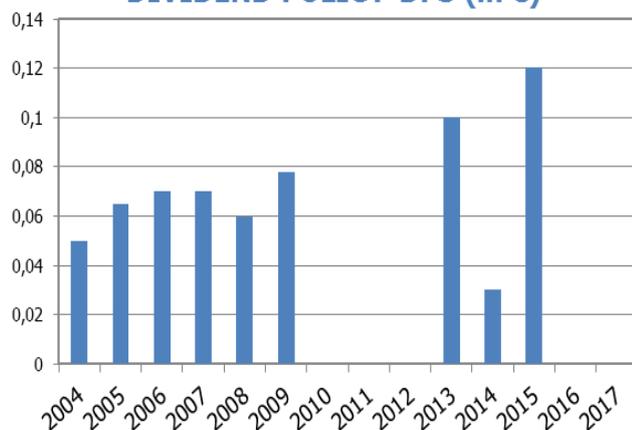
## UGROUP STRUCTURE

**Mother Company: PLASTIKA KRITIS S.A.**

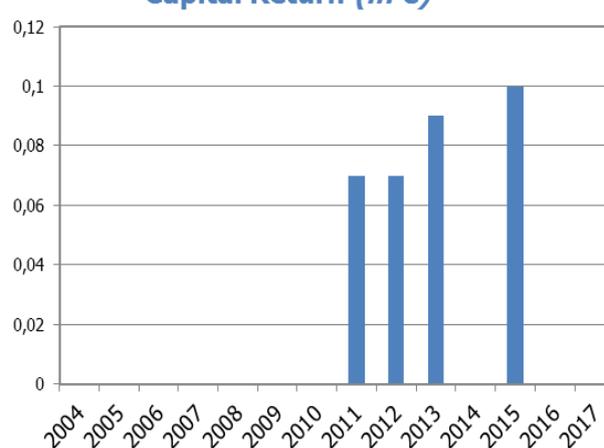
### Subsidiaries:

ROMCOLOR 2000 S.A., Romania (production of masterbatches)	99,99%
GLOBAL COLORS POLSKA S.A., Poland (production of masterbatches)	100%
SENKROMA A.S., Turkey (production of masterbatches)	99,91%
SHANGHAI HITEC PLASTICS CO, China (production of agricultural films)	71,67%
GLOBAL COLORS ZAO, Russia (production of masterbatches)	89%
MODERN PLANT, Russia	99,89%
AGRIPOLYANE S.A.S.U., France (production of agricultural films)	100,00%
ETEPLA S.A., Greece	99,995%
RAINBOW TECHNOLOGIES LTD, Cyprus (Holding, technology)	100,00%
PLASTIKA KRITIS FAR EAST LTD, Cyprus (Holding)	95,56%

**DIVIDEND POLICY-DPS (in €)**



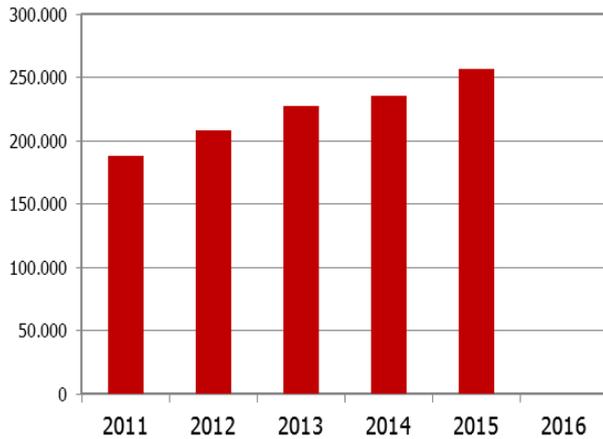
**Capital Return (in €)**



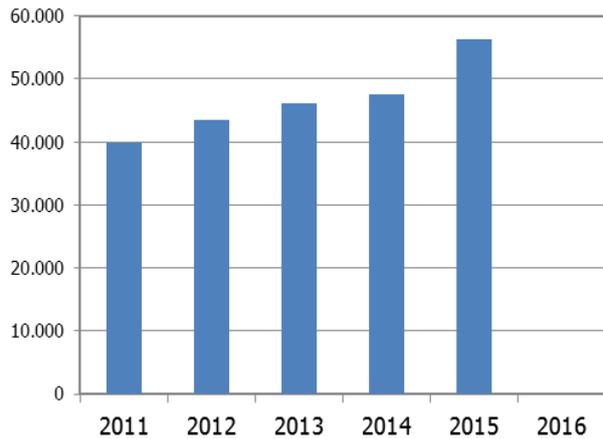
## COMPANY'S PERFORMANCE

<b>FINANCIAL OVERVIEW (consolidated)</b>						
<b>(in € 000)</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
Sales	188.510	208.734	227.743	235.757	-	-
Gross profit	39.787	43.567	46.209	47.584	-	-
EBIT	17.837	20.366	21.110	24.739	-	-
EBITDA	23.629	26.626	27.931	31.729	-	-
Earnings before tax	17.168	20.535	19.276	21.925	-	-
Earnings after tax	13.279	16.366	13.669	15.519	-	-
E.P.S.	0,42	0,55	0,47	0,52	-	-
Total equity	127.629	142.325	151.083	166.642	-	-
ROE	10,40%	11,50%	9,05%	9,31%	#VALUE!	#VALUE!
Debt Ratio	0,84	0,02	0,03	0,00	-	-

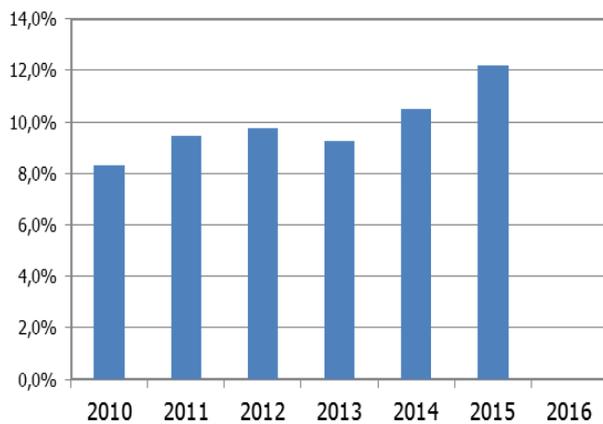
**Revenues (in € 000)**



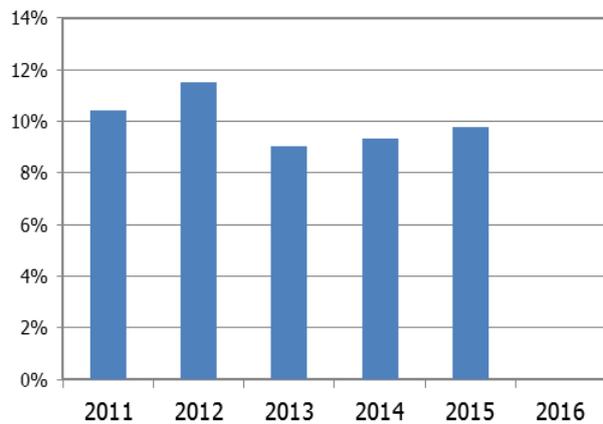
**Gross profit (in € 000)**



**Operating Margin**



**ROE**



**MAJOR SHAREHOLDERS (>5%)**

Name	%
FERETZAKI MARIA	7,80%
LEMPIDAKIS EMMANOUIL	26,00%
LEMPIDAKIS MICHAIL	0,00%
LEMPIDAKIS MICHAIL - LEMPIDAKIS ANASTASIOS (Joint Account)	8,02%
LEMPIDAKIS MICHAIL - LEMPIDAKIS APOSTOLOS (Joint Account)	8,02%
LEMPIDAKIS MICHAIL - LEMPIDAKIS IOANNIS (Joint Account)	8,02%
<b>Total</b>	<b>57,85%</b>

**BOARD OF DIRECTORS**

Name	Qualification
LEBIDAKIS IOANNIS	PRESIDENT
LEBIDAKIS EMMANOUIL	MEMBER/CEO
LEBIDAKIS MICHAIL	MEMBER/CEO
PERAKIS KONSTANTINOS	VICE PRESIDENT/NON EXECUTIVE MEMBER
LEMPIDAKI KATINA-ANNA	VICE PRESIDENT/EXECUTIVE MEMBER
KORKAKAS GEORGIOS	EXECUTIVE MEMBER
MELAS IOANNIS	EXECUTIVE MEMBER
VALERGAKIS GEORGIOS	EXECUTIVE MEMBER
KYRKILIS EMMANUEL	NON EXECUTIVE MEMBER
ANDREADAKIS EMMANOYEL	INDEPENDENT NON EXECUTIVE MEMBER
ARMAOS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER

## MANAGEMENT TEAM PROFILE

**Mr. Ioannis Lempidakis** is the Founder of the company. He serves, also, as the Chairman of Pancreta Cooperative Bank since 1993.

**Mr. Michael Lempidakis** is a Chemical Engineer, MBA (INSEAD). He is Managing Director since 1992, heading Marketing & Sales, Raw materials purchasing and R&D.

**Mr. Emmanouil Lempidakis** is an Electrical Engineer. He is Managing Director since 1992, heading Manufacturing & Technology.

**Ms. Anna Lempidaki** is Vice-Chairman of the Board and the company's Financial Director. She is with the company since 1981.

**Mr. Ioannis Melas** is an Electrical Engineer, MS. He is with the company since 1984 and currently serves as Plants Director.

**Mr. Emmanouil Kykrilis** is an Agricultural Engineer. He is with the company since 1992 and currently serves as Marketing Director of the Films Division.

**Mr. George Korkakas** is a Chemical Engineer. He is with the company since 1994 and currently serves as Marketing Director of the Masterbatches Division.

**Mr. George Valergakis** is the company's Chief Accountant. He is with the company since 1985.

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