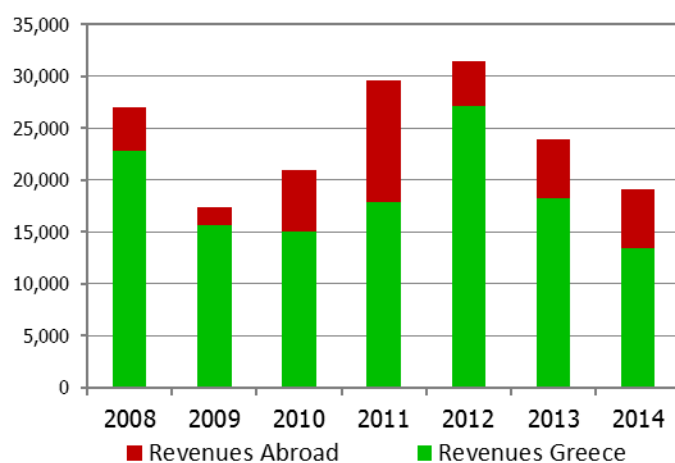


COMPANY PROFILE

Production of steel and aluminum sheet and similar metal and plastic products.

REVENUE ANALYSIS (in € 000)



Company's exports represents up to 30.12% of total sales in 2014.

KEY INVESTMENT HIGHLIGHTS

During 2012 Mevaco completed the construction and started up the operation of 1 MW PV installation on the roof of the companies' industrial buildings.

The continuous investments in state-of-the-art technologies and the training of specialized personnel in various operations including the defense section, creates the conditions and the potential for a growing involvement in the global defense market.

OVERVIEW - TRADING DATA

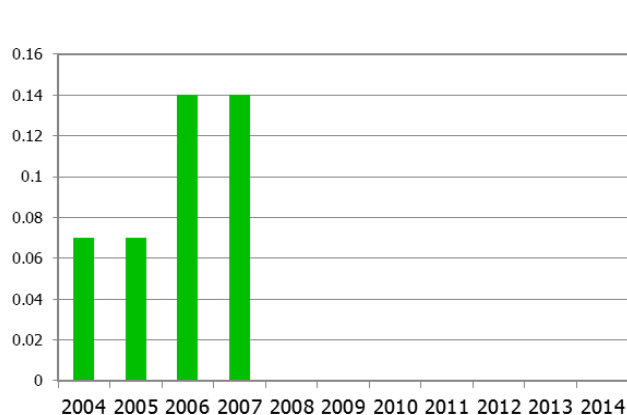
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	MEVA		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	9,6		
Shares Outstanding (number): (31 March 2015)	10.500.000		
Average Spread (%):	10,92%		
Market Liquidity (%):	0,779%		
Average Trading volume (no of shares):	644		
Total Value of transactions (€):	170.836		
Days to trade (1% of outstanding amount):	169,8		
Free Float (31 March 2015):	51,18%		
Turnover Velocity (F.F. Weighted):	3,9%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	79,83%	60,58%	56,57%

GROUP STRUCTURE

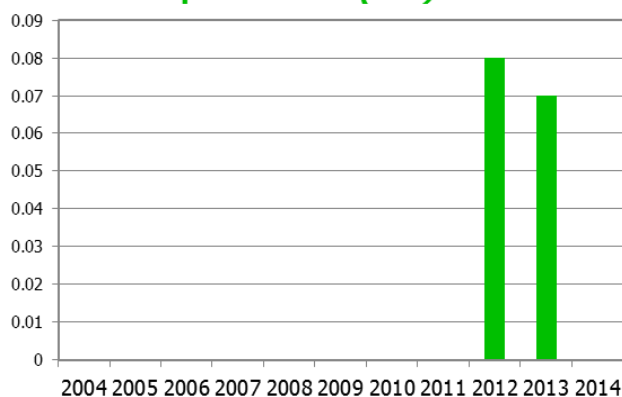
MEVACO S.A.

VENMAN S.A.	67%
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DIVIDEND POLICY- DPS (IN €)



Capital Return (in €)



CURRENT PROJECTS

1. Athens International Airport: LEVEL 3 Façade Aesthetic Improvement
2. Metallic structures for PV installations
3. Electrical cabinets & antenna supports for train speed control
4. Metallic parts for refrigerators
5. Metallic frames & lattice girders for tunnels
6. Stands & metallic cabinets for consuming products promotion
7. Metallic structures for thunder protection devices

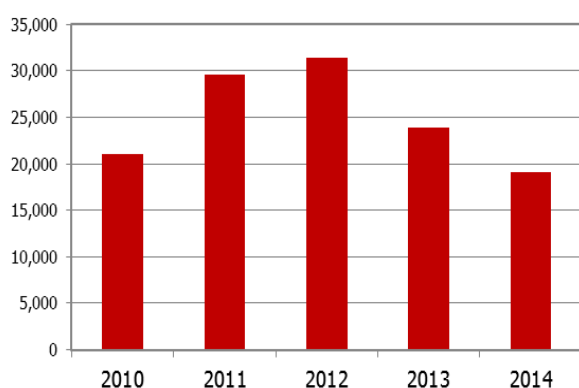
FORTHCOMING PROJECTS / INVESTMENTS - BUSINESS PLAN HIGHLIGHTS

1. Metallic structures (150MW-250MW) for foreign countries
2. Athens International Airport: LEVEL 3 Façade Aesthetic Improvement front side
3. New defense projects for foreign countries
4. Metallic structures for thunder protection devices

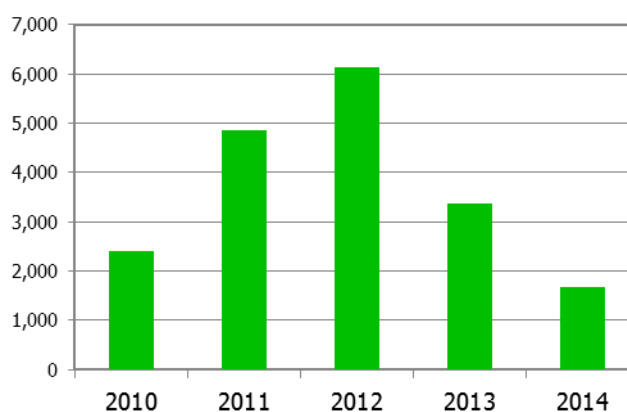
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	21.025	29.617	31.426	23.922	19.145
Gross profit	2.399	4.844	6.135	3.382	1.680
EBIT	500	1.884	2.306	694	-603
EBITDA	1.382	2.738	3.425	1.902	484
Earnings before tax	308	1.152	1.840	384	-1.274
Earnings after tax	92	770	1.392	21	-971
E.P.S.	0,011	0,09	0,135	0	-0,09
Total Equity	28.425	32.206	32.715	31.555	28.688
ROE	0,33%	2,39%	4,25%	0,07%	-3,38%

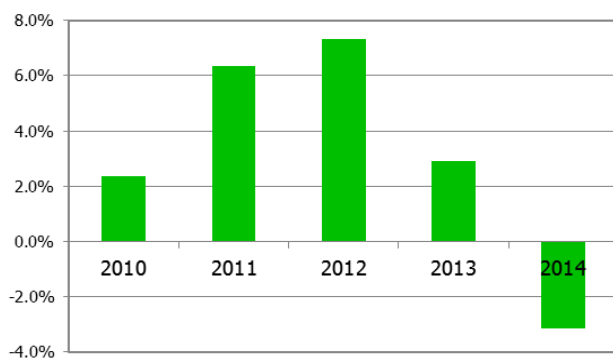
Revenues (in € 000)



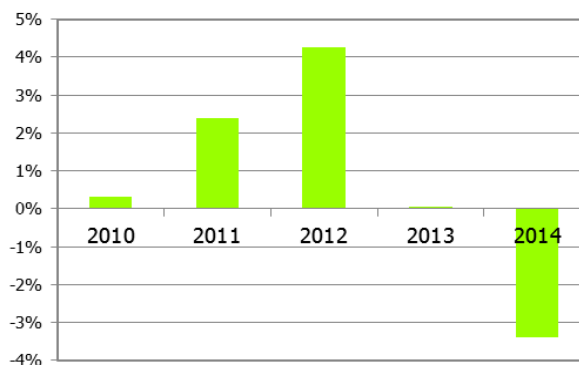
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)

Name	%
KOSTOPOULOS DIMITRIOS	7,17%
DELENDAS SPYRIDON	11,15%
KOSTOPOULOU ATHINA	12,71%
KOSTOPOULOU BASILIKI	12,78%
TROUMPOUNIS PANAGIOTIS	5,01%
Total	48,82%

BOARD OF DIRECTORS

Name	Qualification
KOSTOPOULOS A. DIMITRIOS	PRESIDENT/EXECUTIVE MEMBER
DELENDAS N. SPYRIDON	VICE PRESIDENT/CEO/EXECUTIVE MEMBER
ROUSSOS A. ANTONIOS	EXECUTIVE MEMBER
BROUTZOS T. EMMANOUIL	NON EXECUTIVE MEMBER
KOSTOPOULOU D. VASILIKI	NON EXECUTIVE MEMBER
BARITANTONAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER
MITROPOULOS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Alexios Kostopoulos is Executive Chairman of the Board at MevaCo SA. He is a Mechanical Engineer.

Mr. Spyridon Nikolaos Delendas is Vice Chairman of the Board and Managing Director of MevaCo SA. He is a Mechanical-Electrical Engineer.

Mr. Antonios Antonios Roussos is Chief Financial Officer and Executive Member of the Board of Directors at MevaCo SA. He is a graduate of Athens University of Economics and Business

Mr. Emmanouil Themistoklis Broutzos is Non-Executive Member of the Board of Directors at MevaCo SA. He is a Machinist.

Ms. Vasiliki Dimitrios Kostopoulou is Non-Executive Member of the Board of Directors at MevaCo SA. She is an economist, graduate of Athens University of Economics and Business.

Mr. Emmanouil Antonios Baritantonakis is Non-Executive Independent Director at MevaCo SA.

Mr. Konstantinos Sotirios Mitropoulos is Non-Executive Independent Director at MevaCo SA. He is a graduate of Athens University of Economics and Business.

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