

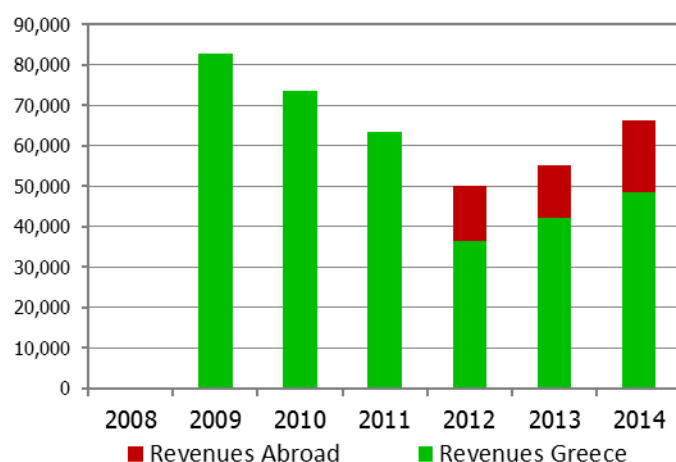


Website: <http://www.petroopoulos.com>
 Bloomberg code: PETRO:GA
 Reuters code: PTRr.AT
 ISIN code: GRS345503007

COMPANY PROFILE

The company manufactures, modifies, distributes and supports a wide range of automotive products including automobiles, trucks and buses, generating sets, diesel engines, boats, outboard engines, agricultural, earthmoving and industrial equipment, batteries and lubricants. Brands: Jaguar, Land Rover, Isuzu, Scania, Zodiac, Bombardier, Shell Lubricants, Perkins, Petrogen, Landini etc.

REVENUE ANALYSIS (in € 000)



OVERVIEW - TRADING DATA

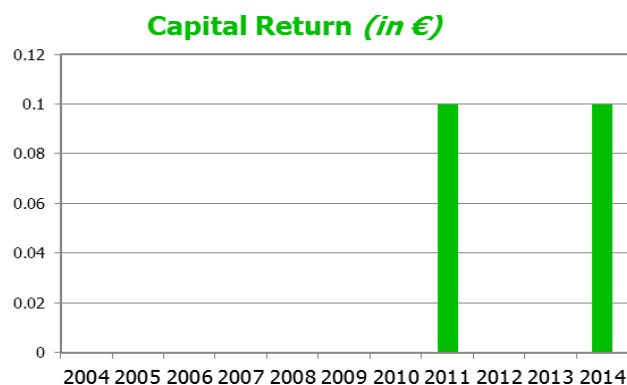
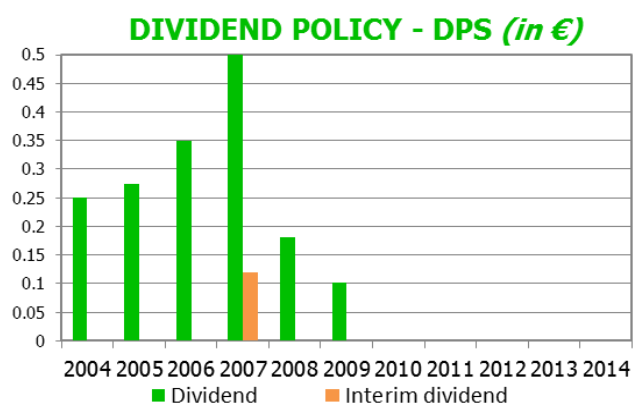
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)

Symbol:	PETRO		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	23,8		
Shares Outstanding (number): (31 March 2015)	7.070.400		
Average Spread (%):	1,85%		
Market Liquidity (%):	4,930%		
Average Trading volume (no of shares):	5.538		
Total Value of transactions (€):	3.642.917		
Days to trade (1% of outstanding amount):	12,4		
Free Float (31 March 2015):	27,81%		
Turnover Velocity (F.F. Weighted):	61,1%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	18,02%	19,95%	23,99%

GROUP STRUCTURE

PETROS PETROPOULOS S.A.

LYPA INTERNATIONAL AEB E	100%
SEMKA EPE	100%
AEGEM AEBE	100%
PI SQAURE LTD	100%
PETROMOTOR BULGARIA EOOD	100%

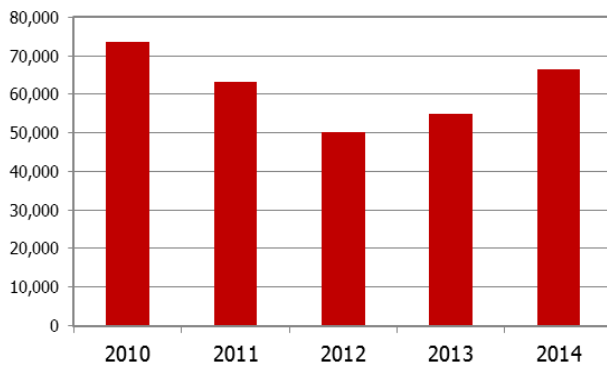
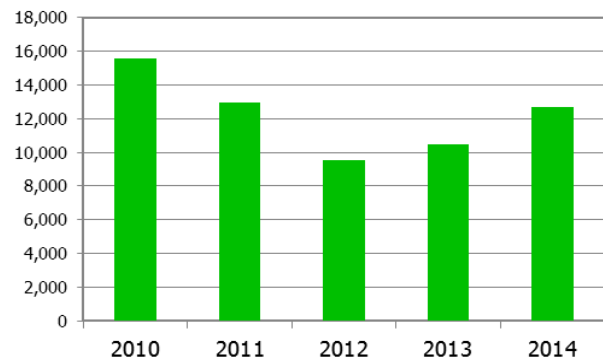
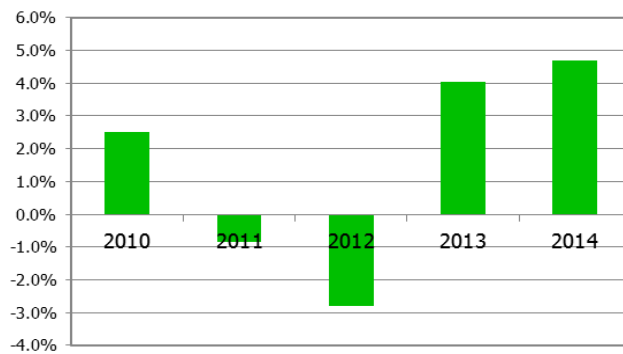
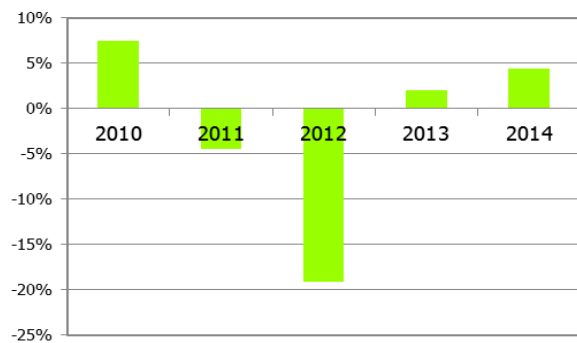


RECENT DEALS

- Acquisition of Ostrea Oil representin Shell Lubricants 2009
- Official importer, sales and distribution, of Land Rover 2010
- Official importer, sales and distribution, of Tohatsu outboard engines 2011
- Official importer, sales and distribution, of Jaquar 2012
- Official importer, sales, distribution of Landini tractors 2013

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	73.618	63.311	50.071	55.061	66.427
Gross profit	15.548	12.923	9.517	10.485	12.659
EBIT	1.838	-542	-1.405	2.229	3.121
EBITDA	3.094	983	127	3.076	4.017
Earnings before tax	4.295	-1.809	-6.397	709	1.890
Earnings after tax	3.212	-1.803	-5.855	612	1.425
E.P.S.	0,457	-0,258	-0,8364	0,09	0,21
Total Equity	42.860	40.333	30.696	30.884	32.150
ROE	7,49%	-4,47%	-19,07%	1,98%	4,43%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
PETROPOULOS P. IOANNIS	34.79%
PETROPOULOS P. KONSTANTINOS	39.89%
Total	74.68%

BOARD OF DIRECTORS

Name	Qualification
PETROPOULOS P. KONSTANTINOS	PRESIDENT/EXECUTIVE MEMBER
PETROPOULOS P. IOANNIS	VICE PRESIDENT/CEO/EXECUTIVE MEMBER
DAVID GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
DRAKOS GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
EMPEOGLOU NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
FILIOTIS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
KATSOURIDIS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
MANOS STEFANOS	INDEPENDENT NON EXECUTIVE MEMBER
MIXALOUTSOS MICHALIS	INDEPENDENT NON EXECUTIVE MEMBER
PAPAGEORGIOU EFSTATHIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Konstantine P. Petropoulos is the Chairman of the Board of Directors.

Mr. John P. Petropoulos is the Managing Director & C.E.O.

Mr. George A. David is an Independent Non-Executive Member & Chairman of the Nominations Committee.

Mr. Nikolaos N. Ebeoglou is an Independent Non-Executive Member of the Board of Directors.

Mr. Efstathios E. Papageorgiou is an Independent Non-Executive Member & Chairman of the Audit Committee

Mr. John N. Filiotis is an Independent Non-Executive Member of the Board of Directors and Chairman of the Executive Compensation Committee.

Mr. Ioannis M. Katsouridis is an Independent Non-Executive Member of the Board of Directors.

Mr. George P. Drakos is an Independent Non-Executive Member of the Board of Directors.

Mr. Stefanos Manos is an Independent Non-Executive Member of the Board of Directors.

Mr. Michalis Michaloutos is an Independent Non-Executive Member of the Board of Directors.

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