



Website:	http://www.plastikakritis.com
Bloomberg code:	PLAKR:GA
Reuters code:	PLAKR.AT
ISIN code:	GRS326003001

COMPANY PROFILE

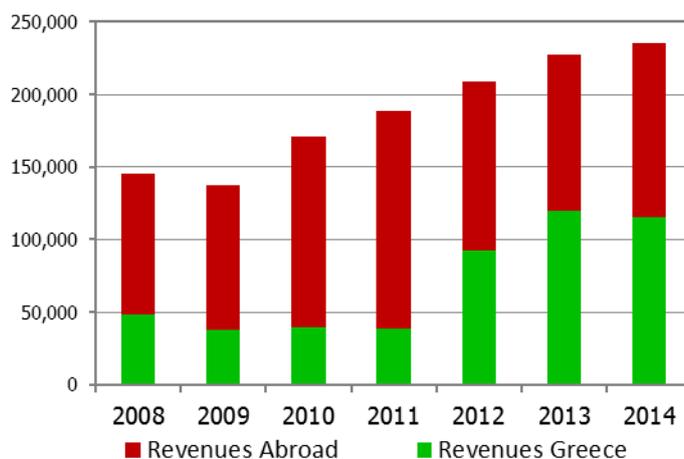
CRETE PLASTICS S.A. was established in 1970. It is the largest Greek plastics manufacturer and one of the leading European producers of agricultural films and masterbatches. It has a strong international orientation with affiliate companies in France, Romania, Poland, Russia, Turkey and China and exports to more than 60 countries around the world. It has been listed in the Athens Stock Exchange since May 1999. The company specializes in the production of:

- KRITIFIL® 3-layer plastic films for agricultural applications
- KRITILEN® masterbatches (raw materials for the plastics industry)
- KRITIFLEX® geomembranes
- KRITISOL® polyethylene pipes
- KRITISAN® recycled plastics

It is serving with its products the horticultural & agricultural markets, the plastics industry and projects related to water-management & environmental protection.

The company also owns and operates a 12 MW Wind Park in Crete as well as 4 Photovoltaic units, producing electricity that secures for the company the most competitive and environment friendly source of energy.

REVENUE ANALYSIS (IN € 000)



The company's exports accounted in 2014 to 65% of the mother company's turnover.

KEY INVESTMENT HIGHLIGHTS

- One of the world leaders in plastic films for agriculture. Among the 8 largest masterbatch producers in Europe.
- International presence with exports to more than sixty (60) countries around the world.
- 2 production facilities in Greece and 7 production facilities in developing markets (China, Poland, Turkey-2, Romania, Russia, France).
- Leading market position in Greece for its core products (agricultural films, masterbatches, and geomembranes).
- Geographical and product diversification.
- Emphasis on R&D for new products. Flexible production system for fast response to customer needs.
- Self-sufficient in energy with renewable energy sources (Aeolian & photovoltaic).
- Care for the environment (plastic scrap collection-recycling, green energy, products for environmental protection).
- Very strong financial structure.
- Experienced management team led by the company's main shareholders.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	PLAKR		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	144,6		
Shares Outstanding (number): (31 March 2015)	27.379.200		
Average Spread (%):	4,01%		
Market Liquidity (%):	0,658%		
Average Trading volume (no of shares):	1.725		
Total Value of transactions (€):	2.178.746		
Days to trade (1% of outstanding amount):	160,7		
Free Float (31 March 2015):	42,15%		
Turnover Velocity (F.F. Weighted):	4,7%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	28,13%	34,67%	31,44%

GROUP STRUCTURE

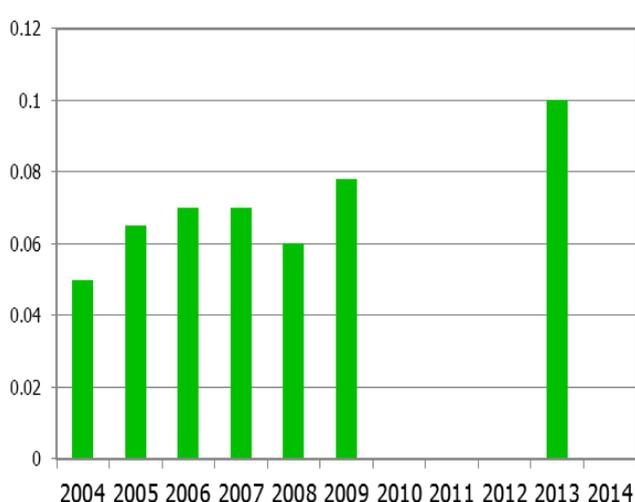
Mother Company: CRETE PLASTICS S.A.

Subsidiaries:

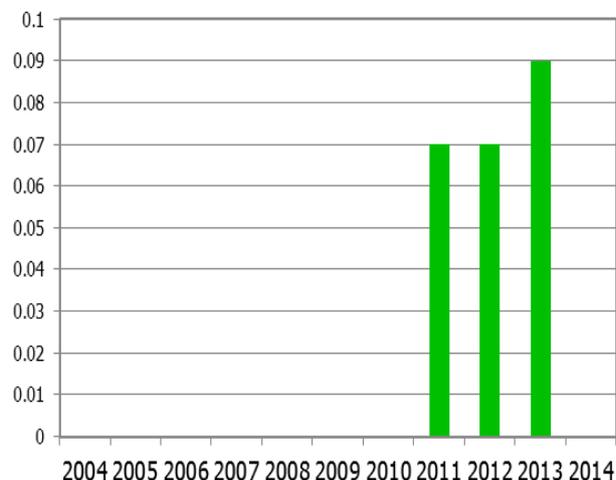
ROMCOLOR 2000 S.A., Romania (production of masterbatches)	99,987%
GLOBAL COLORS POLSCA S.A., Poland (production of masterbatches)	100%
SENKROMA A.S., Turkey (production of masterbatches)	99,91%
SHANGHAI HITEC PLASTICS CO, China (production of agricultural films & geomembranes)	71,67%
GLOBAL COLORS ZAO, Russia (production of master batches)	89%
MODERN PLANT, Russia	99,89%

AGRIPOLYANE S.A.S.U., France (production of agricultural films & geo-membranes)	100,00%
ETEPLA S.A., Greece	99,995%
RAINBOW TECHNOLOGIES LTD, Cyprus (Holding)	100,00%
PLASTIKA KRITIS FAR EAST LDT, Cyprus (Holding)	95,56%

DIVIDEND POLICY – DPS (in €)



Capital Return (in €)



CURRENT PROJECTS

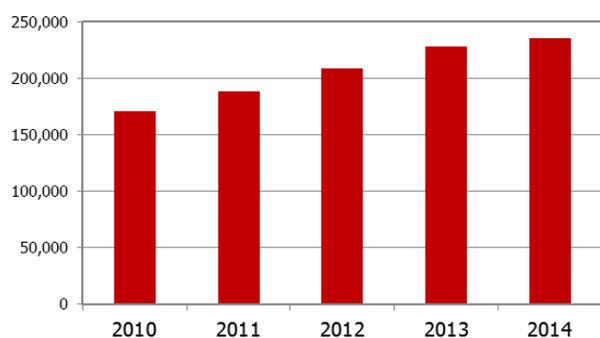
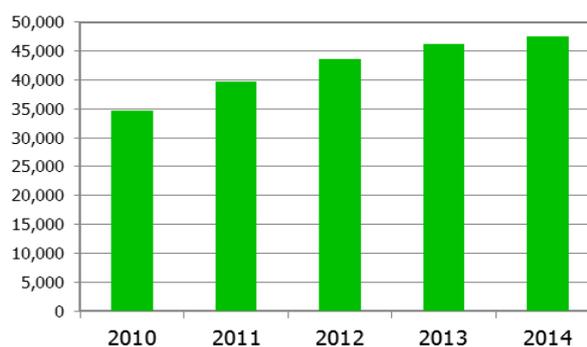
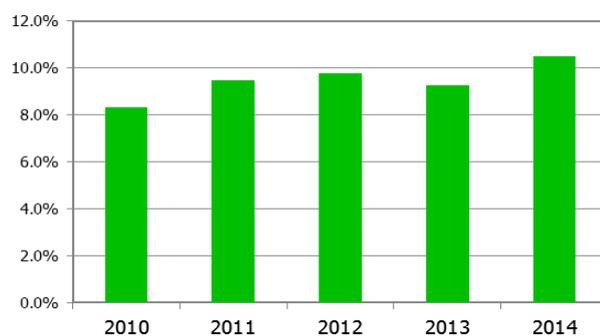
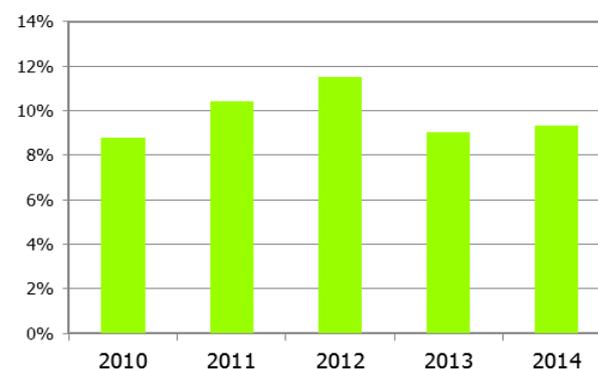
- Installation in Crete of a 7-layer production line for agricultural films, the largest and one of just 3 in the world.
- Installation of new production lines for masterbranches in Russia, Romania & Greece.
- Implementation of SAP ERP in 4 group companies.

FORTHCOMING PROJECTS/ INVESTMENTS – BUSINESS PLAN HIGHLIGHTS

- New warehouses at the plant in Shanghai
- Implementation of SAP ERP in all group companies.

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	170.642	188.510	208.734	227.743	235.757
Gross profit	34.714	39.787	43.567	46.209	47.584
EBIT	14.192	17.837	20.366	21.110	24.739
EBITDA	19.353	23.629	26.626	27.931	31.729
Earnings before tax	13.902	17.168	20.535	19.276	21.925
Earnings after tax	10.362	13.279	16.366	13.669	15.519
E.P.S.	0,389	0,42	0,5518	0,47	0,52
Total Equity	117.855	127.629	142.325	151.083	166.642
ROE	8,79%	10,40%	11,50%	9,05%	9,31%

Revenues (in € 000)**Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
LEMPIDAKIS EMMANOUIL	26,00%
LEMPIDAKIS MICHAIL	24,05%
FERETZAKI MARIA	7,80%
Total	57,85%

BOARD OF DIRECTORS

Name	Qualification
LEMPIDAKIS IOANNIS	CHAIRMAN
LEMPIDAKIS MICHAIL	MANAGING DIRECTOR
LEMPIDAKIS EMMANOUIL	MANAGING DIRECTOR
LEMPIDAKI ANNA	VICE-CHAIRMAN
PERAKIS KONSTANTINOS	VICE-CHAIRMAN
KYKRILIS EMMANOUIL	MEMBER
MELAS IOANNIS	MEMBER
VALERGAKIS GEORGIOS	NON EXECUTIVE MEMBER
KORKAKAS GEORGIOS	NON EXECUTIVE MEMBER
ANDREADAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER
ARMAOS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Ioannis Lempidakis is the Founder of the company. Currently he's also the Chairman of Pancreta Cooperative Bank.

Mr. Michael Lempidakis is a Chemical engineer, MBA (INSEAD). He is Managing Director since 1992.

Mr. Emmanouil Lempidakis is an Electrical engineer. He is Managing Director since 1992.

Ms. Anna Lempidaki is Vice-Chairman and Financial Director. She is with the company since 1981.

Mr. Ioannis Melas is an Electrical engineer, MS. Plants Director. He is with the company since 1984.

Mr. Emmanuel Kykrilis is an Agricultural engineer. He is Marketing Director (Films Division). He is with the company since 1992.

Mr. George Korkakas is a Chemical engineer. He is Marketing Director (Masterbranches Division). He is with the company since 1994.

Mr. George Valergakis is a Chief Accountant. He is with the company since 1985.

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