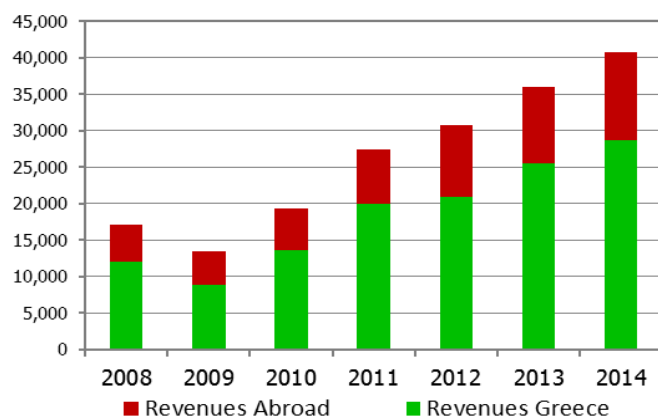


Website: <http://www.daiosplastics.com>  
 Bloomberg code: DAIOS:GA  
 Reuters code: DAIR.AT  
 ISIN code: GRS382073005

## COMPANY PROFILE

Daios Plastics S.A has as a starting line 1977 (it was founded in 1974 as an ordinary partnership company mainly producing shopping bags). Within a short period of time the company focused exclusively in the production of specialised films for agricultural applications.

## REVENUE ANALYSIS (in € 000)



The company exports mostly towards the EU, especially Germany, less to Balkans and a small proportion to Israel, USA etc.

## KEY INVESTMENT HIGHLIGHTS

The Company develops new methods of approaching established processes and they use plastic materials as a mean to develop low cost and easy to use products, which simplify the cultivation process and increase the farmer's income.

## OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	DAIOS		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	38,3		
Shares Outstanding (number): (31 March 2015)	15.000.000		
Average Spread (%):	15,00%		
Market Liquidity (%):	0,236%		
Average Trading volume (no of shares):	633		
Total Value of transactions (€):	317.794		
Days to trade (1% of outstanding amount):	264,5		
Free Float (31 March 2015):	22,55%		
Turnover Velocity (F.F. Weighted):	4,4%		
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>
(annualised %)	11,26%	9,47%	10,19%

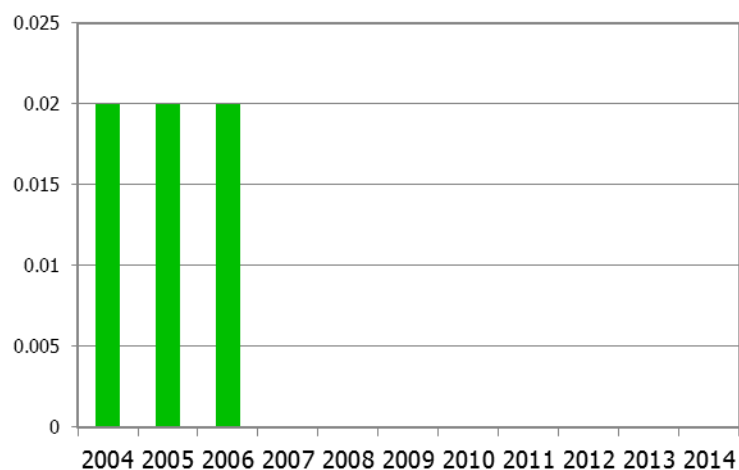
## GROUP STRUCTURE

### DAIOS PLASTICS S.A.

HELLAS HOLIDAY HOTELS S.A

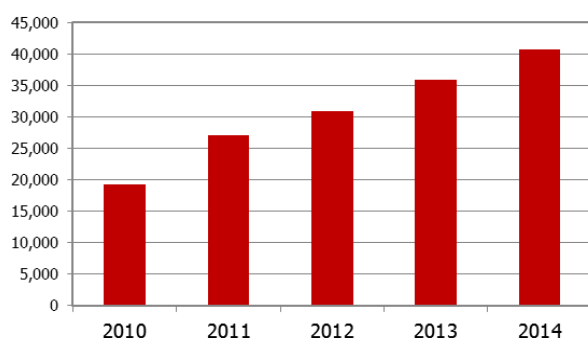
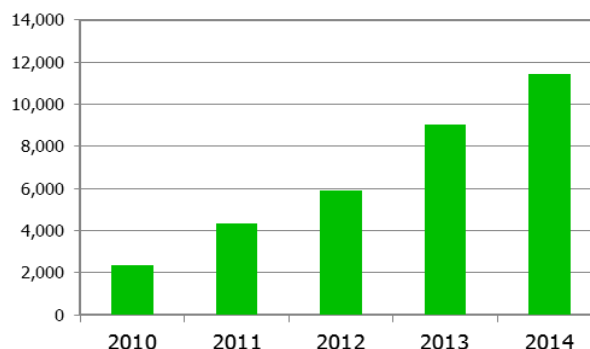
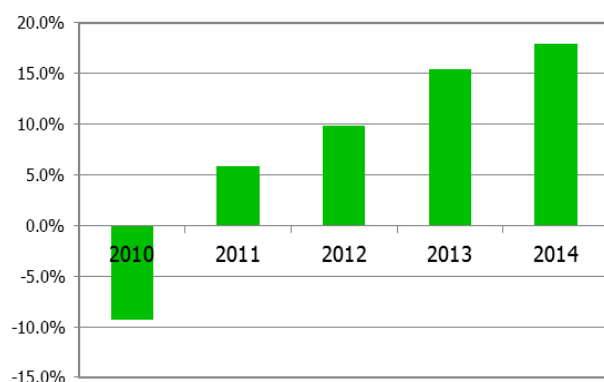
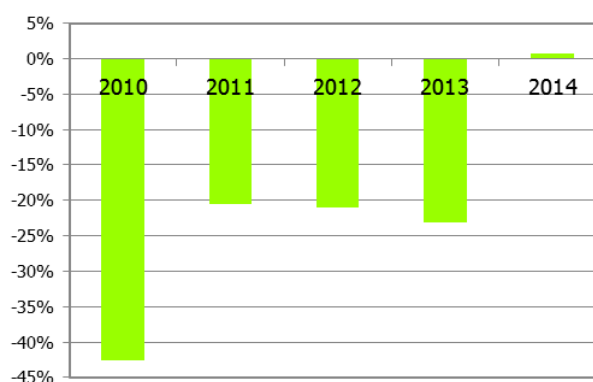
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## DIVIDEND POLICY - DPS (in €)



## COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	19.282	27.131	30.843	35.935	40.746
Gross profit	2.382	4.341	5.922	9.038	11.451
EBIT	-1.796	1.597	3.021	5.522	7.299
EBITDA	2.317	5.382	6.256	8.877	10.770
Earnings before tax	-6.568	-5.125	-3.812	-1.480	1.719
Earnings after tax	-9.010	-4.779	-4.088	-3.601	106
E.P.S.	-0,601	-0,319	-0,273	-0,24	0,01
Total Equity	21.123	23.241	19.447	15.620	15.629
ROE	-42,65%	-20,56%	-21,02%	-23,05%	0,68%

**Revenues (in € 000)****Gross profit (in € 000)****Operating Margin****ROE****MAJOR SHAREHOLDERS (>5%)**

Name	%
ASTERIOS DAIOS	77,45%
<b>Total</b>	<b>77,45%</b>

**BOARD OF DIRECTORS**

Name	Qualification
DAIOS ASTERIOS	PRESIDENT/CEO/EXECUTIVE MEMBER
DAIOS DIMITRIOS	VICE PRESIDENT/NON EXECUTIVE MEMBER
PETRIDIS CHRISTOS	INDEPENDENT NON EXECUTIVE MEMBER
GEORGALIS STERGIOS	INDEPENDENT NON EXECUTIVE MEMBER
GRAFIADELLIS KONSTANTINOS	NON EXECUTIVE MEMBER

**MANAGEMENT TEAM PROFILE**

**Mr. Asterios Daios** is Executive Chairman of the Board of Directors and Chief Executive Officer of Daios Plastics SA. He is the founder of the Company.

**Mr. Dimitrios Daios** was appointed Non-Executive Vice Chairman of the Board of Daios Plastics SA on November 10, 2011. Previously he served as Non-Executive Director of the Company. He holds a Master in Engineering from the Imperial College of Science Technology and Medicine, in London.

**Mr. Christos Petridis** is Non-Executive Independent Member of the Board of Directors of Daios Plastics SA since June 2007. He is a graduate of the Law and Economics School of the Aristotle University of Thessaloniki (1984). He has been working as Finance Manager at Kleeman Hellas SA.

**Mr. Stergios Georgalis** is Non-Executive Independent Director of Daios Plastics SA. In 1979 he earned a Bachelor in Law from the Aristotle University of Thessaloniki and he also holds a Master in Private Law from the same university. He works as a lawyer in Thessaloniki since 1981.

**Mr. Konstantinos Grafiadelis** was appointed Non-Executive Director of Daios Plastics SA on November 10, 2011. He is a business consultant.

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