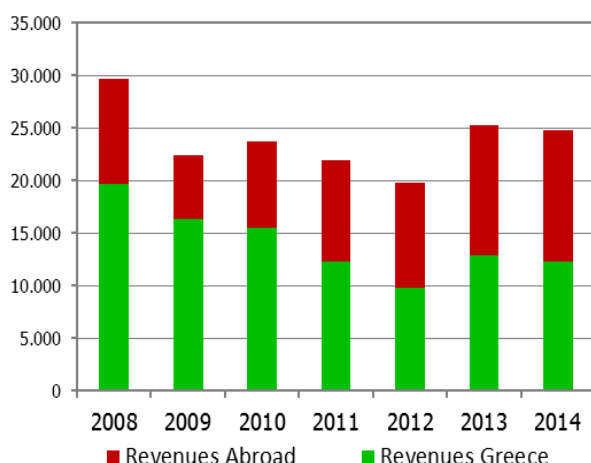


## COMPANY PROFILE

Fieratex SA is a Greece-based company engaged in the textile industry. Its main activities are the production, processing and distribution of knitted fabrics, as well as dyeing and finishing services to other fabric producers. Its product range includes garments, fashion outerwear, sportswear and swimwear garments, as well as underwear and sleepwear. The Company is also doing research and development; it works on textile innovation such as tailor made products and solutions using new treatments and processes on fiber and color. Fieratex SA exports its products to Europe, Israel, South America and Hong Kong.

## REVENUES ANALYSIS (in € 000)

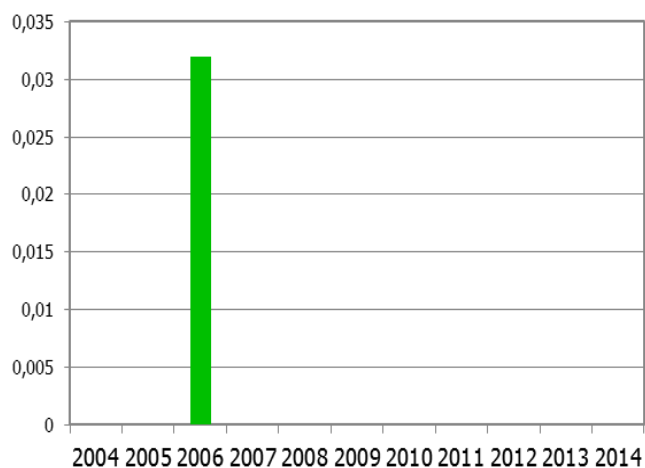


The company manufactures fabrics and garments exported to Europe, Asia and South America. The proportion of overseas sales to total turnover of the year 2015 is expected at 50%.

### OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)

Symbol:	FIER		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	1,2		
Shares Outstanding (number): (31 March 2015)	10.203.575		
Average Spread (%):	13,89%		
Market Liquidity (%):	0,786%		
Average Trading volume (no of shares):	709		
Total Value of transactions (€):	34.943		
Days to trade (1% of outstanding amount):	179,8		
Free Float (31 March 2015):	45,57%		
Turnover Velocity (F.F. Weighted):	4,4%		
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>
(annualised %)	97,87%	104,82%	87,52%

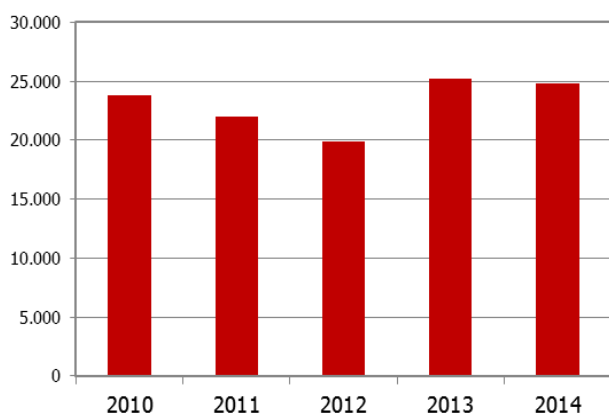
## DIVIDEND POLICY – DPS (in €)



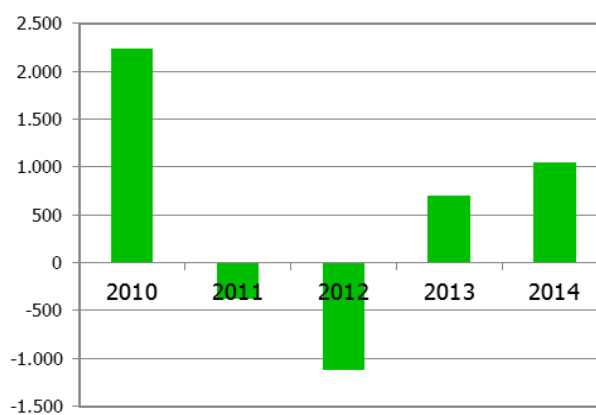
## COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (company)					
(in € 000)	2010	2011	2012	2013	2014
Sales	23.770	21.986	19.844	25.253	24.771
Gross profit	2.235	-373	-1.124	697	1.044
EBIT	152	-2.955	-2.870	-1.392	-519
EBITDA	1.823	-1.320	-1.378	68	932
Earnings before tax	-351	-3.672	-3.411	-1.998	-903
Earnings after tax	-685	-3.410	-3.350	-1.975	-675
E.P.S.	-0,067	-0,334	-0,328	-0,19	-0,07
Total Equity	23.935	20.255	16.837	14.626	13.896
ROE	-2,86%	-16,84%	-19,90%	-13,50%	-4,86%

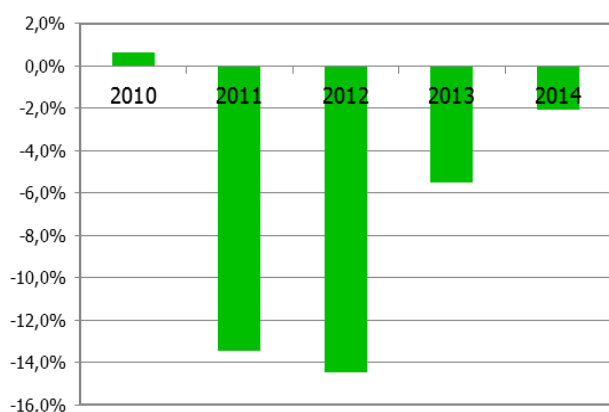
**Revenues (in € 000)**



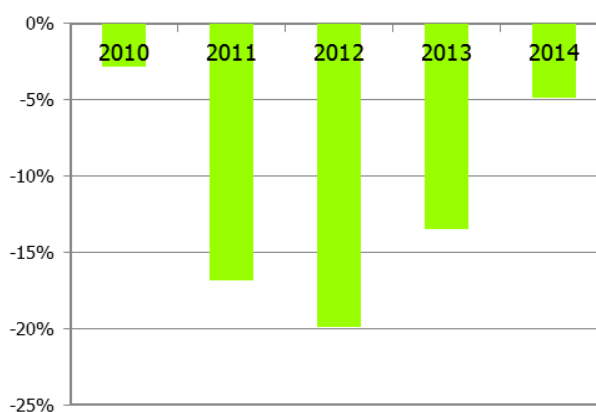
**Gross profit (in € 000)**



### Operating Margin



### ROE



#### MAJOR SHAREHOLDERS (>5%)

Name	%
FIERA A.B.E.E.	33,34%
CHRISOULA ANEZOULAKI	7,44%
IOANNIS TEKELOGLOU	13,65%
<b>Total</b>	<b>54,43%</b>

#### BOARD OF DIRECTORS

Name	Qualification
ANEZOULAKIS D. IOANNIS	PRESIDENT/CEO/EXECUTIVE MEMBER
ANEZOULAKIS I. DIMITRIOS	EXECUTIVE MEMBER
MANTIKOS A. ATHANASIOS	NON EXECUTIVE MEMBER
ZERVOU EKATERINI	NON EXECUTIVE MEMBER
PAPATHEODOROU M. ARISTOTELIS	INDEPENDENT NON EXECUTIVE MEMBER
ZERVOS S. NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER

## MANAGEMENT TEAM PROFILE

**Mr. Ioannis D. Anezoulakis** is Executive President of the Board and Managing Director of Fieratex SA.

**Mr. Dimitrios I. Anezoulakis** is Executive Director of the Board and Managing Director of Fieratex SA.

**Mr. Athanasios Ant. Mantikos** is Non-Executive Director at Fieratex SA.

**Ms. Ekaterini Zervou** is Non-Executive Director at Fieratex SA.

**Mr. Aristotelis M. Papatheodorou** is Non-Executive Independent Director at Fieratex SA.

**Mr. Nikolaos Sp. Zervos** is Non-Executive Independent Director at Fieratex SA.

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