



Website:	http://www.nafpaktos-yarns.gr
Bloomberg code:	NAYP:GA
Reuters code:	NAF.AT
ISIN code:	GRS265061002

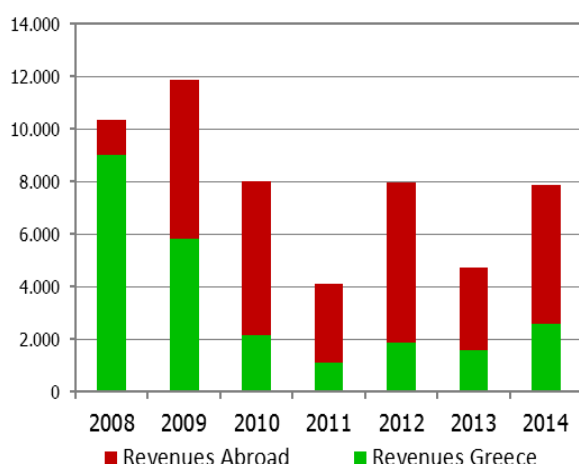
COMPANY PROFILE

Nafpaktos Textile Industry SA is a Greece-based industrial and commercial enterprise. For the last 3 years the Company's activities are related to two different sectors through its subsidiaries companies. SOFADES GINNING MILLS S.A. is located in Thessalia and is acting in the field of agriculture to include the ginning and export of raw cotton, cotton seed trading and trading other agricultural products. In addition, "ENERGY PINEIAS 2 S.A." is producing and supplying electrical power to the grid through a solar park of 1.3 MWp established in the south part of Greece.

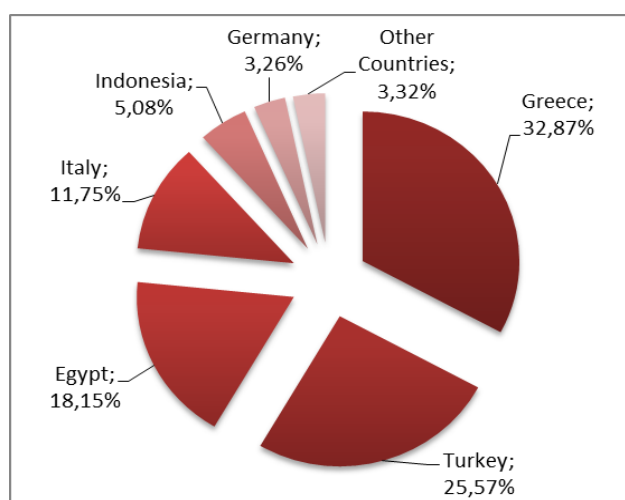
Mother company's production units include one spinning mill of 13.000 spindles, with an annual production capacity of 2.000 tons of cotton yarns, as well as one weaving mill with an annual production capacity of 1.0 million meters of fabric. The production facilities occupy an area of 20,590 square meters on privately owned land, plus storage facilities of 2,527 square meters in area.

In the beginning of 2014 the spinning mill is operating again, after 3 years of suspension. Market conditions have improved and a positive EBITDA is expected with a turnover of 4 ml. Euros.

REVENUES ANALYSIS (in € 000)



Information about Geographical Areas



OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)

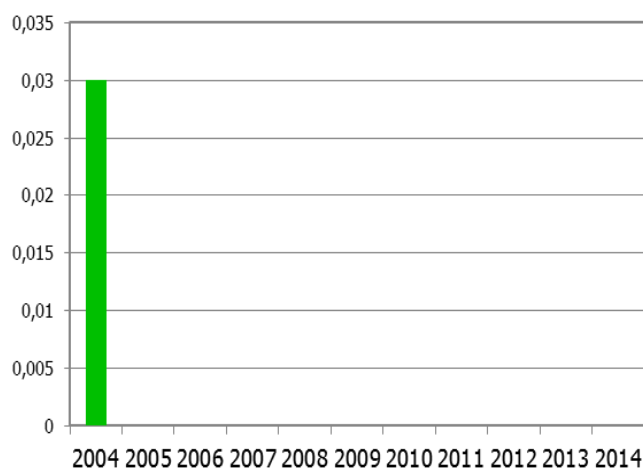
Symbol:	NAYP		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	2,9		
Shares Outstanding (number): (31 March 2015)	11.510.102		
Average Spread (%):	20,66%		
Market Liquidity (%):	0,779%		
Average Trading volume (no of shares):	1.088		
Total Value of transactions (€):	64.654		
Days to trade (1% of outstanding amount):	119,7		
Free Float (31 March 2015):	33,22%		
Turnover Velocity (F.F. Weighted):	6,0%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	36,48%	121,65%	114,67%

GROUP STRUCTURE

NAFPAKTOS TEXTILE INDUSTRY S.A.

SOFADES GINNING MILLS S.A.	51%
ENERGEIAKI PINEIAS 2 S.A.	100%

DIVIDEND POLICY –DPS (in €)

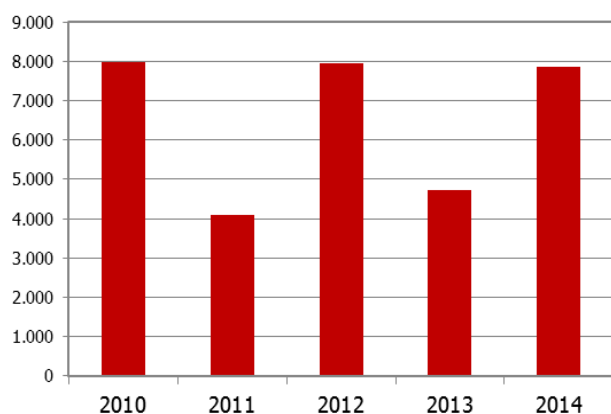


COMPANY'S PERFORMANCE

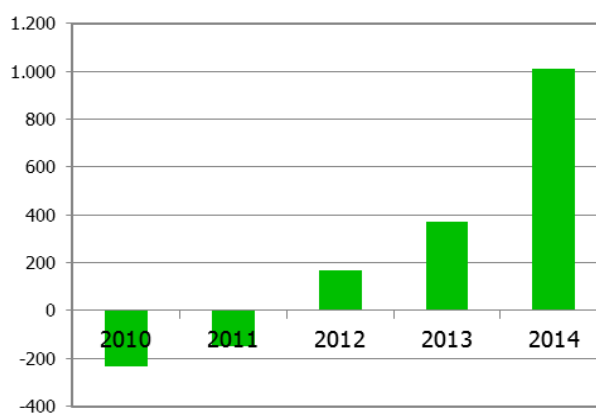
FINANCIAL OVERVIEW (consolidated)

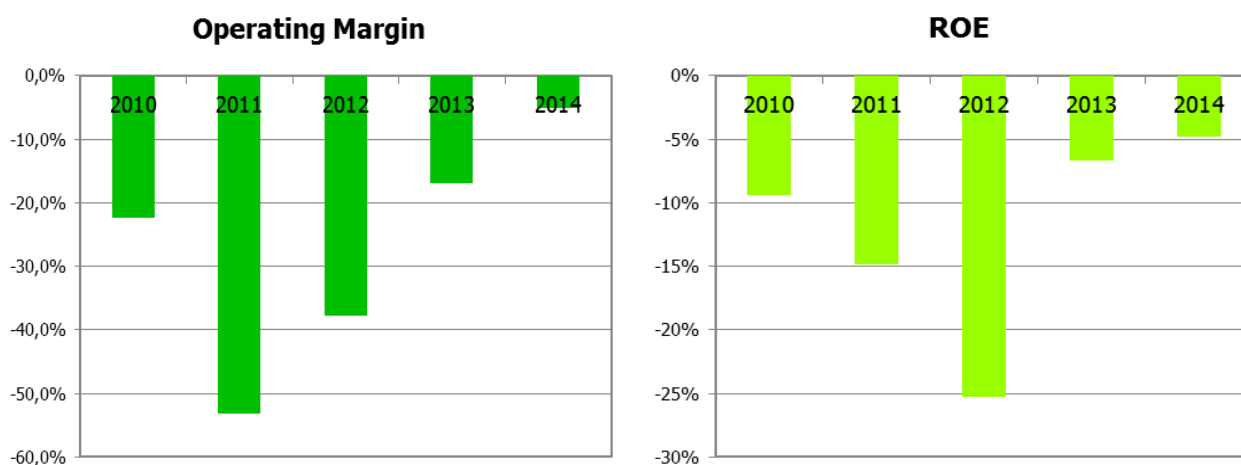
(in € 000)	2010	2011	2012	2013	2014
Sales	7.986	4.092	7.962	4.713	7.861
Gross profit	-234	-147	168	370	1.012
EBIT	-1.791	-2.172	-3.004	-802	-404
EBITDA	-993	-1.447	-1.595	172	529
Earnings before tax	-1.569	-2.084	-3.148	-856	-486
Earnings after tax	-1.465	-1.991	-2.711	-673	-465
E.P.S.	-0,141	-0,159	-0,236	-0,06	-0,04
Total Equity	15.562	13.428	10.717	10.044	9.579
ROE	-9,41%	-14,83%	-25,29%	-6,70%	-4,86%

Revenues (in € 000)



Gross profit (in € 000)





MAJOR SHAREHOLDERS (>5%)	
Name	%
AIKATERINI POLYCHRONOU	13,38%
VASILEIOS POLYCHRONOS	28,20%
DIMITRIOS POLYCHRONOS	25,20%
Total	66,78%
BOARD OF DIRECTORS	
Name	Qualification
POLYCHRONOS VASILEIOS	PRESIDENT/EXECUTIVE MEMBER
POLYCHRONOS ANASTASIOS	VICE PRECIDENT/EXECUTIVE MEMBER
POLYCHRONOS DIMITRIOS	CEO/EXECUTIVE MEMBER
LEVANTIS DIMITRIOS	NON EXECUTIVE MEMBER
SKAMAGKOULIS ATHANASIOS	NON EXECUTIVE MEMBER
KIZLARIDIS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
PAVLOPOULOS PANAGIOTIS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Vasileios Georgios Polychronos is the Executive Chairman of the Board of Directors at Nafpaktos Textile Industry SA since January 2002. He previously served as Textile Sales Director. He graduated from a Technological and Educational Institution (TEI) in Business Administration. He joined the Company in 1991, he was assigned the position of Textile Sales Director in 1996 and in January 2002 he was appointed Executive Chairman of the Board. Mr. V. Polychronos is also Member of the Board of Directors of the affiliated companies SOFADES GINNING MILLS SA and ENERGEIAKI PINEIAS 2 SA.

Mr. Anastasios Christos Polychronos is the Executive Vice Chairman of the Board of Directors and Factory Administrative Manager at Nafpaktos Textile Industry SA since June 19, 2010. He previously served as Executive-Deputy Vice Chairman of the Board. He joined the Company in 1988 and took over the factory management in 1994. Mr A. Polychronos is a graduate of Human Resources Management from Athens University of Economics and Business.

Mr. Dimitrios Georgios Polychronos is the Managing Director and Executive Member of the Board of Directors at Nafpaktos Textile Industry SA since January 2002. He joined the Company in 1996 and he is Head of Exports and Yarn Sales manager since 1998. Mr Dimitrios Polychronos is also a member of the Board of Directors of the affiliated companies SOFADES GINNING MILLS SA and ENERGEIAKI PINEIAS 2 SA.

Mr. Dimitrios Levantis was the Financial/Accounting Services Manager at Nafpaktos Textile Industry SA until September 2014. He joined the Company in 1992. He has more than 25 years of experience in the positions of Financial Manager and Human Resources Manager in multinational companies and has specialized in computerization issues. Mr Dimitrios Levantis is a graduate of Athens University of Economics and Business and now serves as Member of the Board.

Mrs Ioanna A. Charakida is the Financial/Accounting Services Manager at Nafpaktos Textile Industry SA and ENERGEIAKI PINEIAS 2 SA from September 2014. She joined the mother company in 2004 and supervises accounting services. She is a graduate of Accounting and Finance Department of Athens University of Economics and Business.

Mrs Daniela Ch. Eleftheriou is the second basic shareholder of the daughter company SOFADES GINNING MILLS SA in percentage of 49%. . She is a graduate of the Economics Sciences Department of the National and Kapodistrian University of Athens and has a MSC in Business Administration of Technological Educational Institute of Thessaly in collaboration with Staffordshire University. Mrs Eleftheriou supervises the cotton production during ginning periods and holds the position of Exports and Sales Manager.

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