



Website:	http://www.alumil.com
Bloomberg code:	ALMY:GA
Reuters code:	ALMr.AT
ISIN code:	GRS289103004

COMPANY PROFILE

Aluminum extrusion industry.

REVENUES ANALYSIS (in € 000)



OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

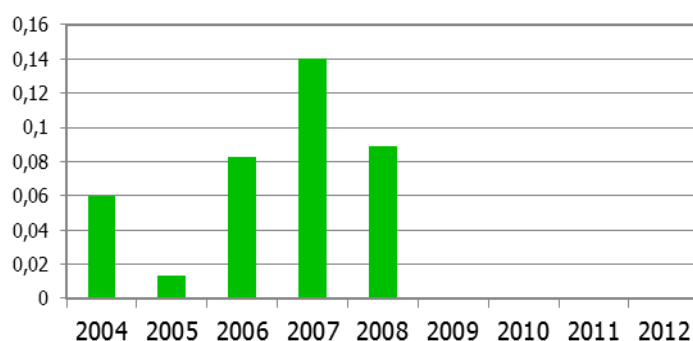
Symbol:	ALMY		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 March 2013)	9,4		
Shares Outstanding (number): (28 March 2013)	22.016.250		
Average Spread (%):	3,27%		
Market Liquidity (%):	1,992%		
Average Trading volume (no of shares):	6.168		
Total Value of transactions (€):	749.999		
Days to trade (1% of outstanding amount):	26,3		
Free Float (28 March 2013):	28,90%		
Turnover Velocity (F.F. Weighted):	24,2%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	63,33%	54,04%	64,35%

GROUP STRUCTURE

ALUMIL S.A.

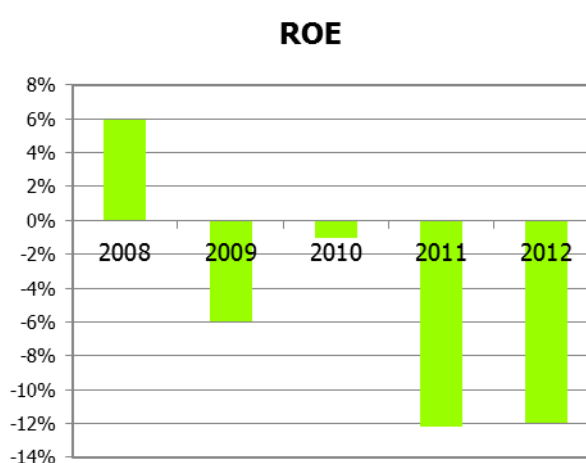
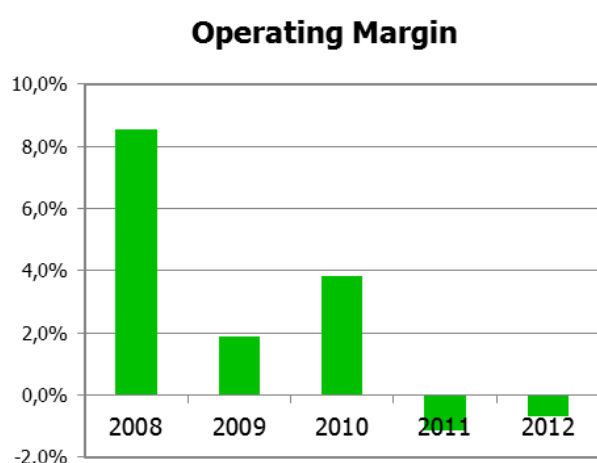
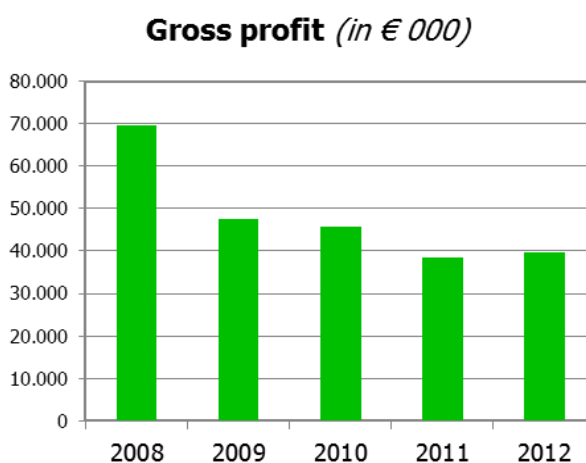
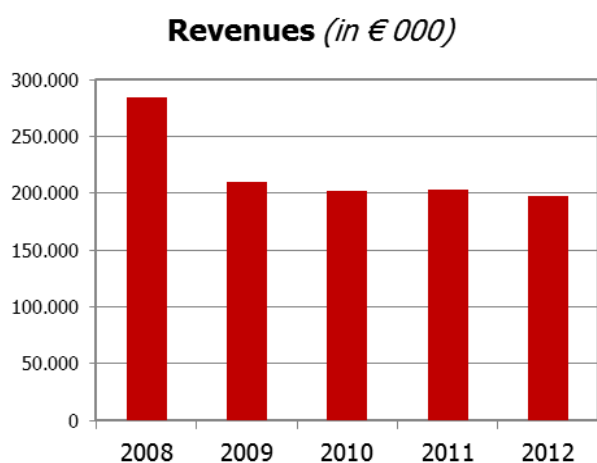
ALOUSYS S.A.	75%
ALOUFYL S.A.	100%
G.A PLASTIC FABRICS S.A	50%
METRON AUTOMATIZATIONS S.A	66%
ALUMIL HELIACA A.E.	100%
ALUMIL EGUPT FOR ALUMINIUM S.A.E.	98%
EGYPTIAN FOR ALUMINIUM TRADE S.A.E.	99%
ALUMIL ALBANIA ShPK	99.27%
ALUMIL BULGARIA S.R.L.	99.98%
ALUMIL VARNA S.R.L.	72%
ALUMIL FRANCE S.A.S.	97%
ALUMIL DEUTSCHLAND GMBH	100%
ALUMIL ITALY S.R.L.	100%
ALUMIL MILONAS CYPRUS L.T.D.	100%
ALUMIL CY L.T.D.	97%
ALUMIL GROUP L.T.D.	100%
ALUMIL MOLDAVIA S.R.L.	70%
ALUMIL HUNGARY K.F.T.	100%
ALUMIL UKRANIA S.R.L.	90%
ALUMIL POLSKA S.R.L.	99.66%
ALUMIL ROM INDUSRTY S.A.	55.90%
ALUMIL YU INDUSTRY S.A.	99.96%
ALUMIL SRB D.O.O.	90%
ALUMIL SKOPJE D.O.O.	99.89%
ALUMIL GULF FZC	99%

DIVIDEND POLICY – DPS (in €)



COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	209.890	202.602	203.372	198.108
Gross profit	47.436	45.861	38.410	39.549
EBIT	3.992	7.733	-2.284	-1.320
EBITDA	16.885	21.266	10.268	9.550
Earnings before tax	-5.831	-168	-12.105	-11.724
Earnings after tax	-7.833	-1.316	-13.670	-11.858
E.P.S.	-0,426	-0,073	-0,606	-0,52
Total Equity	131.214	126.561	112.449	98.973
ROE	-5,97%	-1,04%	-12,16%	-11,98%



MAJOR SHAREHOLDERS (>5%)

Name	%
George Milonas	47,10%
Evagelia Milona	24,00%
Total	71,10%

BOARD OF DIRECTORS

Name	Qualification
George Milonas	President and CEO/Executive Member
Evagelia Milona	Vice President and CEO/Executive Member
Eftihia Milona	Executive Member
George Doukidis	Non – Executive Member
Nikolaos Kailakis	Independent Non – Executive Member
Anastasios Alexandridis	Independent Non – Executive Member

MANAGEMENT TEAM PROFILE

Mr. George Milonas is Chairman and Chief Executive Officer (CEO). He has graduated from the Mathematical Department of Aristotle University of Thessaloniki and the Business Administration department of University of Macedonia, Greece. He has a postgraduate degree in Quantitative Research (M.Sc) from London School of Economics, served also as a Research Assistant in System Analysis in Goettingen University, in Germany. He speaks English, German, French & Italian.

Ms. Evagelia Milona is Vice-President and Chief Executive Officer of ALUMIL Group. She has graduated from the Business department of the Law School of Aristotle University of Thessaloniki. She has a post graduated Degree in Business Administration from Aristotle University of Thessaloniki. She speaks French

and English. From 1981 until 1986 she served as an executive in the Economic Department and the import-export department of the "Industry of Aluminium of Northern Greece S.A". In 1989 she and her brother George Milonas founded ALUMIL where she serves as a Vice-President until today. From 2002 she also serves as a General Manager of ALUMIL group. She is Vice-President of ALUMIL-ROMANIA which is listed in the Bucharest Stock Exchange.

Mr. George Doukidis is Non-executive member. He has graduated from the Mathematical Department of Aristotle University of Thessaloniki and has a postgraduate degree in Quantitative Research (M.Sc.) from London School of Economics (L.S.E.) and a PhD in Computer Simulation Science from L.S.E. He was also lecturer in L.S.E. and ex President of the Hellenic Aluminium Association.

Mr. Anastasios Alexandridis is Independent, non-executive member. He has graduated from the Economic Department of the University of Macedonia, Greece. With a postgraduate degree in econometrics and Economic Mathematics from Aix Marseille III University, with a PhD from the University of Macedonia. Vice President of the Federation of Industries of Northern Greece, assistant professor in the Western Greece Technological Institution, Business Administration Department, Vice-President in the company "DOIRANI S.A.", member of the Board of Directors of the "HELEXPO - Hellenic Exhibitions s.a." and the ASE listed "EVROFARMA S.A.". Additionally, he participates as an expert advisor in industrial development issues for Hellenic industries, committees and a number of workgroups in national and European scale. He speaks English and French.

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