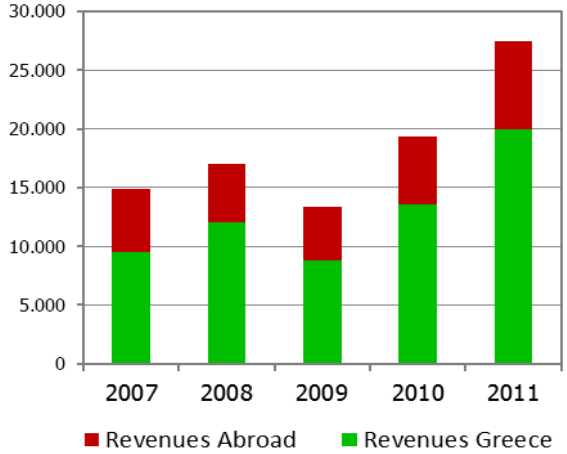
Website:	http://www.daiosplastics.com
Bloomberg code:	DAIOS:\GA
Reuters code:	DAIr.AT
ISIN code:	GRS382073005

COMPANY PROFILE

Daios Plastics S.A has as a starting line 1977 (it was founded in 1974 as an ordinary partnership company mainly producing shopping bags). Within a short period of time the company focused exclusively in the production of specialised films for agricultural applications.

REVENUES ANALYSIS (in € 000)



The company exports mostly towards the EU, especially Germany, less to Balkans and a small proportion to Israel, USA etc.

KEY INVESTMENT HIGHLIGHTS

The Company develops new methods of approaching established processes and they use plastic materials as a mean to develop low cost and easy to use products, which simplify the cultivation process and increase the farmer's income.

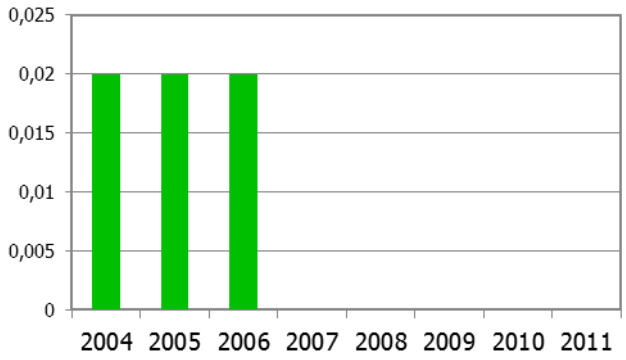
OVERVIEW - TRADING DATA (data of period 01/01 - 22/11/2012)			
Symbol:			DAIOS
Oasis Market:			MAIN MARKET
Market Cap (Mil. €): (22 Nov. 2012)			74
Shares Outstanding (Mil. €): (22 Nov. 2012)			15
Average Spread (%):			11,32%
Market Liquidity (%):			0,089%
Trading volume (no of shares):			58.907
Value of transactions (€):			298.560
Days to trade (1% of outstanding amount):			578,7
Turnover Velocity (Weighted):			0,0%
Historic Volatility	**30 days**	**60 days**	**90 days**
(annualised %)	46,75%	48,17%	42,77%

GROUP STRUCTURE

DAIOS PLASTICS S.A.

HELLAS HOLIDAY HOTELS S.A	100%

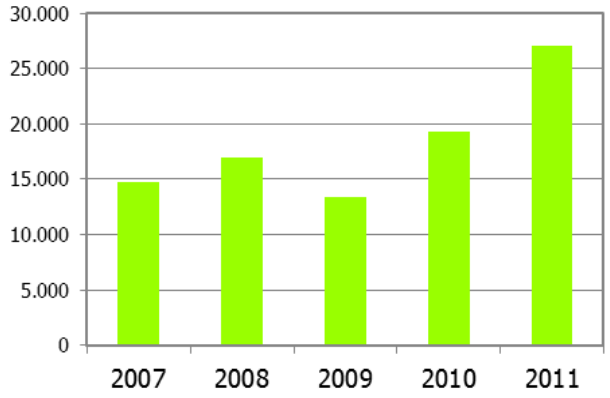
DIVIDEND POLICY - dps (in €)



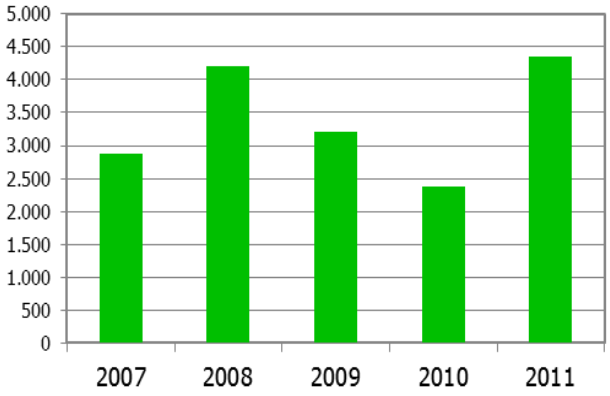
COMPANY'S PERFORMANCE

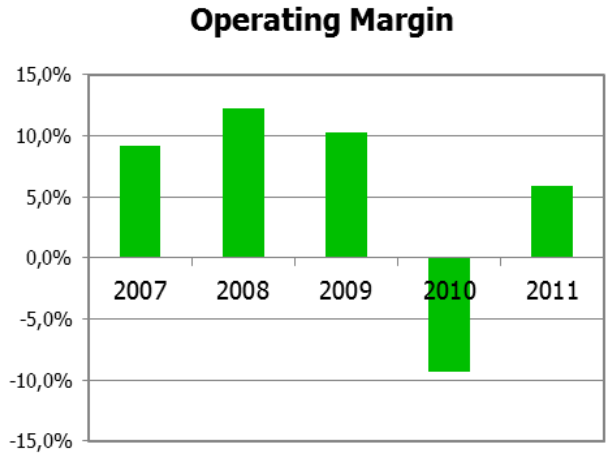
FINANCIAL OVERVIEW (consolidated) (in € 000)	2009	2010	2011
Sales	13.342	19.282	27.131
Gross profit	3.218	2.382	4.341
EBIT	1.369	-1.796	1.597
EBITDA	2.317	1.205	5.382
Earnings before tax	76	-6.568	-5.125
Earnings after tax	9	-9.010	-4.779
Earnings per share	0	-0,6	-0,32
Total equity	30.133	21.123	23.241
ROE	0,03%	-42,65%	-20,56%

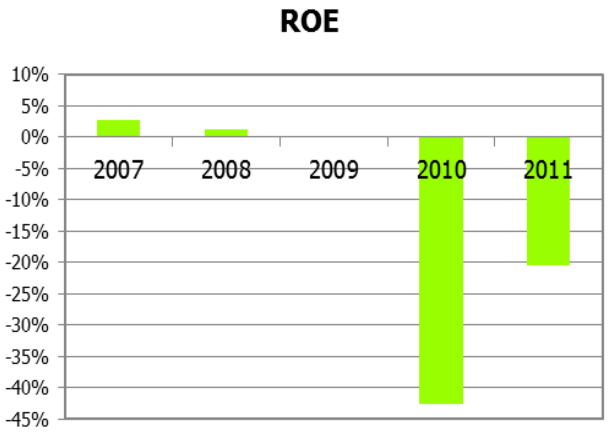
Revenues *(in € 000)*



Gross profit *(in € 000)*







MAJOR SHAREHOLDERS (>5%)	
Name	**%**
ASTERIOS DAIOS	77,45%
Total	**77,45%**

BOARD OF DIRECTORS	
Name	**Qualification**
DAIOS ASTERIOS	PRESIDENT/CEO
DAIOS DIMITRIOS	VICE PRESIDENT/NON EXECUTIVE MEMBER
PETRIDIS CHRISTOS	INDEPENDENT NON EXECUTIVE MEMBER
GEORGALIS STERGIOS	INDEPENDENT NON EXECUTIVE MEMBER
GRAFIADELLIS KONSTANTINOS	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Asterios Daios is Executive Chairman of the Board of Directors and Chief Executive Officer of Daios Plastics SA. He is the founder of the Company.

Mr. Dimitrios Daios was appointed Non-Executive Vice Chairman of the Board of Daios Plastics SA on November 10, 2011. Previously he served as Non-Executive Director of the Company. He holds a Master in Engineering from the Imperial College of Science Technology and Medicine, in London.

Mr. Christos Petridis is Non-Executive Independent Member of the Board of Directors of Daios Plastics SA since June 2007. He is a graduate of the Law and Economics School of the Aristotle University of Thessaloniki (1984). He has been working as Finance Manager at Kleeman Hellas SA.

Mr. Stergios Georgalis is Non-Executive Independent Director of Daios Plastics SA. In 1979 he earned a Bachelor in Law from the Aristotle University of Thessaloniki and he also holds a Master in Private Law from the same university. He works as a lawyer in Thessaloniki since 1981.

Mr. Konstantinos Grafiadelis was appointed Non-Executive Director of Daios Plastics SA on November 10, 2011. He is a business consultant.

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