Website:	http://www.mevaco.gr
Bloomberg code:	MEVA:GA
Reuters code:	MEVr.AT
ISIN code:	GRS319103008

COMPANY PROFILE

Launched in 1993 the company, is the outcome of the incorporation of MEVACO Ltd., which had been established in 1971 and MEKAT O.E which had been established in 1986. Nowadays, MEVACO SA is one of the largest manufacturers in the field of sheet metal work and welded metallic constructions.

Products and services

Sheet metalwork fabrications to customer specification (cutting services, laser cutting services, punching services, forming services, bending services, welding services, painting services, screen printing services) for household electric appliances, beverage coolers, central heating boilers, indoor and outdoor advertising, promotion racks and stands, vehicles, electric and electronic boards, telecommunication boards, banking services etc. Structural light and medium weight metal fabrications to customer specification for tunnels, bus stations, tram stations, prefabricated buildings, military applications as well as a big variety of welded metal fabrications. Mfg of solar water heating systems and electronic boards for sports field. Manufacturer of metallic supports and truckers for photovoltaic installations.

Equipment and premises

Advanced and sophisticated mainly CNC machinery is installed in modern buildings of a total covered area of 24.200 sq. meters in a surrounding land of approx. 132.000 sq. meters.

Total personnel in the company is 150.

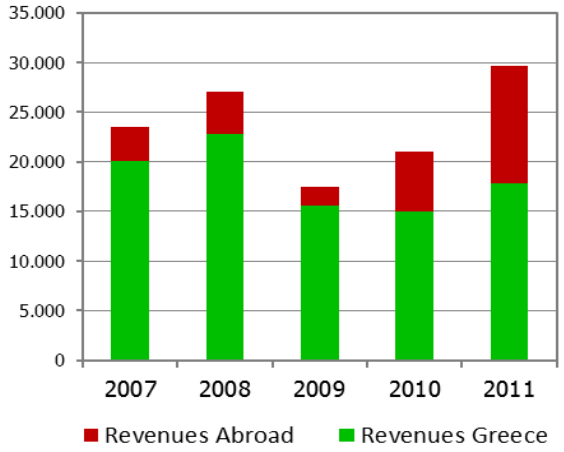
Certificates

EN ISO 9001:2008 Quality Management System

EN ISO 14001:2004 Environmental Management System

EN ISO 27001:2005 Information Security Management System

REVENUES ANALYSIS (in € 000)



Company's consolidated exports in year 2011: 39,64% of total sales.

KEY INVESTMENT HIGHLIGHTS

The successive financial results, and the remarkable improvement of the production capabilities in the field of metal construction, reflect the company's outstanding progress.

On 15-12-2011 based on ICAP rating score, the MEVACO SA joined the community "STRONGEST COMPANIES IN GREECE". This distinction facilitates the operations of the company in Greece and abroad as it places it in the group of companies with very low credit risk.

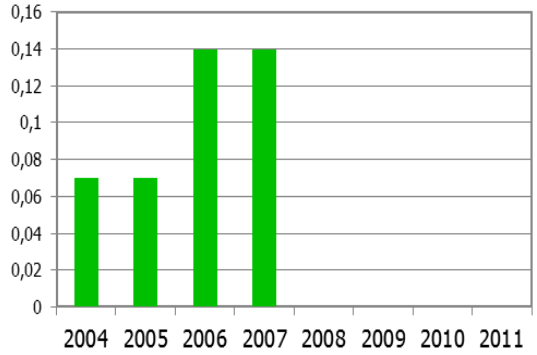
OVERVIEW - TRADING DATA (data of period 01/01 - 22/11/2012)			
Symbol:			MEVA
Oasis Market:			MAIN MARKET
Market Cap (Mil. €): (22 Nov. 2012)			10
Shares Outstanding (Mil. €): (22 Nov. 2012)			11
Average Spread (%):			6,84%
Market Liquidity (%):			1,199%
Trading volume (no of shares):			223.960
Value of transactions (€):			226.391
Days to trade (1% of outstanding amount):			104,5
Turnover Velocity (Weighted):			3,559%
Historic Volatility	**30 days**	**60 days**	**90 days**
(annualised %)	55,74%	54,14%	45,48%

GROUP STRUCTURE

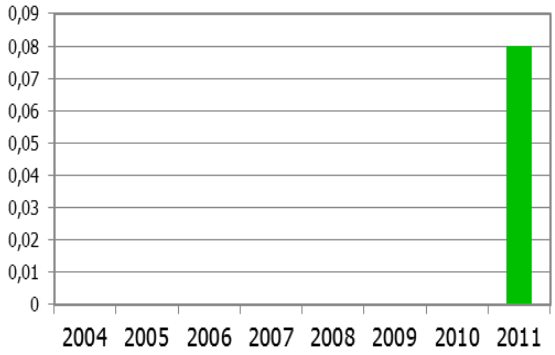
MEVACO S.A.

VENMAN SA	67%

DIVIDEND POLICY-dps (in €)



CAPITAL RETURN-crps (in €)



CURRENT PROJECTS

Metallic hot dip galvanized supports and truckers for photovoltaic installations. Military projects for the Greek Army as well as for foreign countries. Metal parts for domestic appliances, beverage coolers, electric transformers. Metal frames for tunnels etc.

FORTHCOMING PROJECTS/ INVESTMENTS – BUSINESS PLAN HIGHLIGHTS

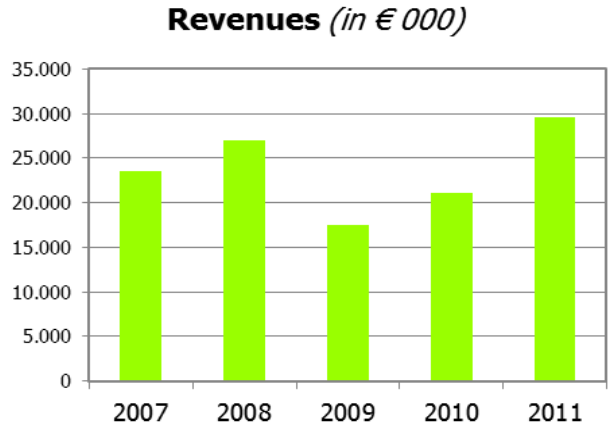
A new investment of 1MW photovoltaic panels, that will be installed in the roof of the new industrial buildings of the company, is under construction. Expected date of completion is the end of June 2012. The total cost will arrive at € 1,8 million and the project will be financed 100% by the equity and the cash equivalents of the company.

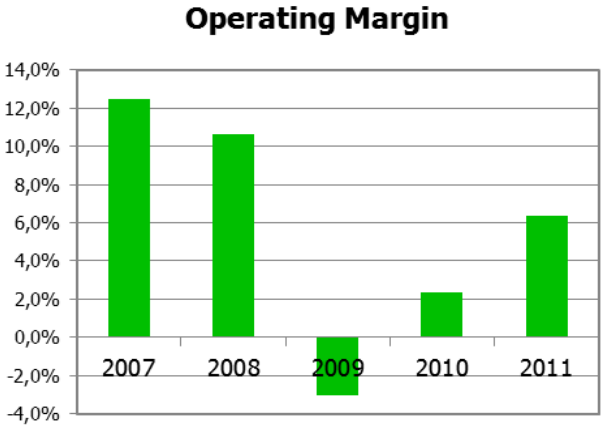
RECENT DEALS

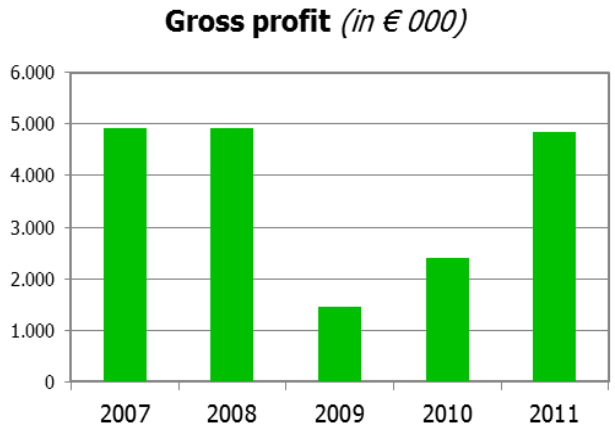
14-07-2011 Agreement with INTRACOM DEFENSE ELECTRONICS was signed concerning the manufacturing metal parts defence system export-oriented. This contract was worth € 1.1 million with possibility of further expansion.

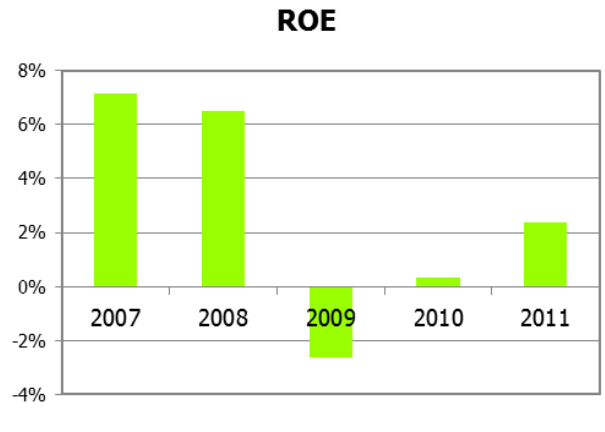
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated) (in € 000)	2009	2010	2011
Sales	17.449	21.025	29.617
Gross profit	1.454	2.399	4.844
EBIT	-524	500	1.884
EBITDA	704	1.382	2.738
Earnings before tax	-788	308	1.152
Earnings after tax	-754	92	770
Earnings per share	-0,08	0,01	0,09
Total equity	28.355	28.425	32.206
ROE	-2,66%	0,33%	2,39%









MAJOR SHAREHOLDERS (>5%)	
Name	**%**
D. KOSTOPOULOS	7,17%
S. DELENDAS	11,15%
A. KOSTOPOULOU	12,71%
B. KOSTOPOULOU	12,78%
Total	**43,81%**

BOARD OF DIRECTORS	
Name	**Qualification**
KOSTOPOULOS A DIMITRIOS	PRESIDENT/EXECUTIVE MEMBER
DELENDAS N SPIRIDON	VICE PRESIDENT/CEO
ROUSSOS A ANTONIOS	EXECUTIVE MEMBER
KOSTOPOULOU D VASILIKI	NON EXECUTIVE MEMBER
BROUTZOS T EMMANOUIL	NON EXECUTIVE MEMBER
MITROPOULOS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER
BARITANTONAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Kostopoulos is Executive Chairman of the Board at Mevaco SA. He is a Mechanical Engineer.

Mr. Spiridon Delendas is Vice Chairman of the Board and Managing Director of Mevaco SA. He is a Mechanical-Electrical Engineer.

Mr. Antonios Roussos is Chief Financial Officer and Executive Member of the Board of Directors at Mevaco SA. He is a graduate of Athens University of Economics and Business.

Ms. Vasiliki Kostopoulou is Director of Investor Relations and Non-Executive Director at Mevaco SA since June 15, 2012.. She is an economist, graduate of Athens University of Economics and Business.

Mr. Emmanouil Broutzos is Non-Executive Member of the Board of Directors at Mevaco SA. He is a Machinist.

Mr. Konstantinos Mitropoulos is Non-Executive Independent Director at Mevaco SA. He is a graduate of Athens University of Economics and Business.

Mr. Emmanouil Baritantonakis is Non-Executive Independent Director at Mevaco SA.

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